EDL-Generation Public Company Successful Issuance of USD-Denominated Bonds in the Singapore Capital Market in 2026

On 11 August 2026, EDL-Generation Public Company (EDL-Gen) successfully raised US$300 million through the issuance of USD-denominated bonds in the international capital market, listed on the Singapore Exchange (SGX). The transaction represents an important milestone for EDL-Gen in accessing the international capital markets without a government guarantee. The proceeds will be reserved for the refinancing of bond obligations maturing in 2026 and early 2027, supporting the Company in effectively managing its debt obligations and maintaining adequate financial liquidity.

As part of the fundraising process, EDL-Gen conducted Roadshows in Singapore and Hong Kong, during which the Company presented its corporate profile, operating performance, business fundamentals and future direction to international institutional investors. The transaction received strong investor interest, resulting in total subscription orders exceeding the offered amount by approximately 3.6 times. The strong demand demonstrates international investors' significant interest and confidence in EDL-Gen's business fundamentals and potential.



The bond issuance was carried out with the support and cooperation of the Ministry of Finance and Electricite du Laos (EDL), together with key transaction advisors and partners. JP Morgan (Singapore) acted as the Joint Lead Manager, while Rain Advisors International Limited served as the financial advisor, the transaction was further supported by domestic and international legal advisors and other relevant parties, who supported EDL-Gen throughout the various stages of the transaction.

The successful issuance not only demonstrates strong international investor interest in EDL-Gen, but also marks an important milestone in building the Company's institutional investor base and establishing a track record in accessing international capital markets. The transaction also provided EDL-Gen with valuable experience in conducting international financial transactions, meeting international disclosure standards, and strengthening relationships with institutional investors in the global capital markets.



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