(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC

PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company

No. 0970/EDL-Gen

Vientiane Capital, Date 04 April 2023

INVITATION LETTER

To: Shareholders of EDL-Generation Public Company.

Subject: Invitation to the Annual General Meeting of Shareholders for the Year 2022.

- Pursuant to Resolutions of Extraordinary Board of Directors Meeting No.1/2023 of EDL-Generation Public Company, dated 09 February 2023.
- Pursuant to Resolutions of Ordinary Board of Directors Meeting No.1/2023 of EDL-Generation Public Company, dated 20 March 2023.

EDL-Generation Public Company (the "**Company**" or "**EDL-Gen**") is honoured to inform you that the Annual General Meeting of Shareholders for the year 2022 (the "**2022 AGM**") will be held in two ways: a physical meeting at Meeting Room, 1st Floor, EDL Headquarters Building and an online meeting. The Company is honoured to invite you to attend the 2022 AGM on **25 April 2023** at **03:00 p.m.** For shareholders who wish to attend the online meeting, please kindly refer to the details in Attachment 7. For shareholders who wish to attend the meeting in person, registration will start at **01:30 p.m.** at Meeting Room, 1st Floor, EDL Headquarters Building, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital. The Company announced the date, time and agenda of the 2022 AGM on the websites of the Company (www.edlgen.com.la) and the Lao Securities Exchange (www.lsx.com.la).

The closing date of shareholders register book to determine the right of shareholders to attend the 2022 AGM was on **10 March 2023** as per the Company's prior announcement.

Your attendance is always highly appreciated.

Sincerely yours,

Vice Chairman of Board of Directors

-Signature and Company Seal Affixed-

Chanthaboun SOUK ALOUN

Attachments:

1. Agenda of the Annual General Meeting of Shareholders for the year 2022 (the "2022 AGM").
2. Minutes of the Extraordinary General Meeting of Shareholders No.1/2023.
3. The Company's Financial Statements for the year 2022.
4. Brief Curriculum Vitae of nominated members for election to the Board of Directors.
5. Proxy Form.
6. Documents and evidence required to be presented prior to attending the meeting, appointment of proxy, registration procedure and vote casting at the shareholders' meeting.
7. Instructions on attending the 2022 AGM via the online system, which needs to be registered within 21 April 2023.
8. Map of the meeting venue for the 2022 AGM.

Remarks:

1. For the convenience of shareholders, the Company would like to notify shareholders as follows:
   1.1. Shareholders are encouraged to download the invitation letter and its attachments from the websites of the Company (www.edlgen.com.la) and the Lao Securities Exchange (www.lsx.com.la). Alternatively, shareholders can obtain the invitation letter from Lao Securities Exchange, 4th Floor, Settlement and Securities Depository Department, Phonthan Neua Village, T4 Road, Saysettha District, Vientiane Capital, Tel: +85621 454361-4, from **04 April 2023** onwards**.**
   1.2. Shareholders who are to attend the meeting via the online system are welcomed to send specific questions related to the 2022 AGM Agenda **in advance within 21 April 2023** via email: agm-egm@edlgen.com.la. The Company would like to inform shareholders who will attend the meeting online that they cannot post questions during the meeting.
   1.3. It is kindly proposed to shareholders to appoint an independent director of the Company to attend and vote on their behalves by duly completing and signing the Proxy Form in **Attachment 5** and put (✓) in the □ in front of the name of one of the independent directors provided in the Proxy Form to be your proxy, and send the completed Proxy Form with required supporting documents to the Company via email at proxy-register@edlgen.com.la or by post to the address: EDL-Generation Public Company, 7th Floor, the **Company Secretary Division**, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital, Lao PDR. P.O. Box 2392, with the delivery date **before 25 April 2023**.
2. For shareholders who will attend to the meeting in person, please kindly bring your personal identification (ID) card or passport (for foreign shareholders) for registration and attending the meeting.
3. Proxies who will attend to the meeting in person must present documents or evidence to identify themselves, according to the details specified in **Attachment 6**, and submit to the Chairman of the Meeting and/or a person authorised by the Chairman before attending the meeting.
4. If you have any queries or questions in relation to the proxy appointment, you may contact the Company contact persons as follows: Mr. Phoutthasone INTHAPANYA Tel: (856-20) 2989 8989; and Ms. Souphahone PHONGPHILA Tel: (856-20) 5222 8338 during office hours.

Agenda 1. **To report on the implementation results of the resolutions of previous meeting of shareholders.**

Details:

The purpose is to report to shareholders regarding the implementation results of the resolutions of previous meeting of shareholders.

The Extraordinary General Meeting of Shareholders No.1/2023:

Agenda 1 and 2 have been implemented as per the shareholders meeting resolutions.

Board of Directors' opinion:

Report on the implementation of resolutions of previous meeting of shareholders is for informing shareholders only and voting is not required for this agenda.

Agenda 2. **To consider and adopt the Minutes of the Extraordinary General Meeting of Shareholders No.1/2023.**

Details:

The Extraordinary General Meeting of Shareholders No.1/2023 (the "EGM No.1/2023") was convened on **30 January 2023**. The Company prepared the Minutes of this meeting as per **Attachment 2**.

Board of Directors' opinion:

The minutes of the meeting were recorded accurately and completely. Therefore, it is agreed to propose to the shareholders' meeting to consider and adopt the Minutes of the EGM No.1/2023 held on 30 January 2023.

Required Votes:

The Law on Enterprises stipulates that passing a resolution for this agenda requires approval votes of more than half of the total votes attending the meeting.

Agenda 3. **To consider and approve the Company's financial statements for the first six-month period of 2022 and no dividend payment from the business performance of the first six-month period of 2022.**

Details:

The Company's business performance for the first six-month period of 2022 was a net loss of 99,71 billion Lao Kip (LAK) based on the consolidated financial statements that were reviewed by the external auditor and disclosed via websites of the Company and the Lao Securities Exchange. The Company approved no dividend payment from the Company's business performance of the first six-month period of 2022 due to no profit for the period.

Board of Directors' opinion:

The Board of Directors thoroughly considered and of the opinion that it is agreed to proposed to the shareholders' meeting to consider and approve the Company's financial statements for the first six-month period of 2022 and approve no dividend payment from the business performance of the first six-month period of 2022.

Required Votes:

The Law on Enterprises stipulates that passing a resolution for this agenda requires approval votes of more than half of the total votes attending the meeting.

Agenda 4. **To consider and approve the Company's business performance report including the Company's financial statements for the year 2022; and the Company's 2023 business plan.**

I. The Company's 2022 business performance report.

In 2022, the Company operates the business of electricity generation for wholesale to Electricite Du Laos ("EDL") in accordance with Power Purchase Agreements ("PPA") and in compliance with relevant laws and regulations for listed companies on Lao Securities Exchange. The Company has a registered capital of LAK 6.717,21 Billion, which is divided into 1.679.303.697 ordinary shares. EDL-Gen's business performance in 2022 is summarised as follows:

1. Installed Capacity and Generation

EDL-Gen's total installed capacity is 1.776,22 Megawatts (MW), comprising of 699 MW from 10 wholly-owned hydropower plants, and 1.077,22 MW from shareholdings in 18 Independent Power Producers (IPPs).

In 2022, EDL-Gen's wholly-owned hydropower plants generated **2.796,30 GWh**. Electricity generation from EDL-Gen's IPPs amounted to **4.833,27 GWh** according shareholding proportions. Therefore, EDL-Gen's total electricity generation in 2022 was **7.629,57 GWh**.

2. Revenue and Expenses

Revenue: EDL-Gen's total revenue comprises of revenue from electricity sales to EDL, share of profits from investments in joint ventures and associates (IPPs) and other income, details of which are as below:

- Revenue from sales of electricity to EDL: LAK **1.267,35** Billion.
- Share of profits from investments in IPPs: LAK **1.439,31** Billion.
- Other income: LAK **4.027,33** Billion.

Therefore, the total revenue was LAK **6.733,99** Billion.

Expenses: the expenses incurred for business operation include costs of sales, operating and administrative expenses, net foreign exchange loss, finance costs and profit tax expense, details of which are as below:

- Costs of sales: LAK **632,99** Billion.
- Operating and administrative expenses: LAK **210,12** Billion.
- Net foreign exchange loss: LAK **2.623,35** Billion.
- Finance costs: LAK **1.049,07** Billion.
- Profit tax expense: LAK **80,45** Billion.

Therefore, the total expenses were LAK **4.595,98** Billion.

3. Profit:

In 2022, EDL-Gen's total revenue was **6.733,99** Billion and total expenses were LAK **4.595,98** Billion. Therefore, the net profit was LAK **2.138,01** Billion.

4. Royalty fee and taxes to the government:

In 2022, EDL-Gen's payment of obligations to the government was regular and timely, which include royalty fee of 1% of revenue from electricity sales, corporate profit tax of 10%, value added tax and personal income taxes, which amounted to LAK **29,48** billion in total.

5. Staff headcount and human resource development:

EDL-Gen had a total of 803 permanent employees, 139 of which are female. According to the vision and policies for human resource development, 339 employees engaged in upgrading their academic qualifications and in both domestic and overseas trainings in 2022.

6. Major activities of environmental and social contributions

- **Environmental contribution activities:**

Completion of compensation to the locals affected by Nam Khan 3 HPP, the provision of budget and saplings to local communities of Nam Khan 2 and Houay Lamphan Gnai HPPs to promote forest abundance and re-forestation in compensation for areas inundated by reservoir development of the projects, and the provision of budget for demarcation of office area, powerhouse, protected forest and protected areas for land registration of Nam Khan 3 HPP. In 2022, the total budget spent on environmental activities amounted to LAK 6.386 million.

- **Social contribution activities:**

Awareness raising activities were conducted with villagers in local communities in order to promote knowledge on electricity production from hydropower and the importance of protecting upstream forests and watershed areas at Xeset 3 HPP, and the maintenance and repair of demonstration and sapling gardens of Nam Mang 3 HPP. In 2022, the total budget spent for social contribution activities amounted to LAK 155 million.

7. Financial Capital Raising

In 2022, as per approvals according to relevant procedure, laws and regulations, EDL-Gen completed the bond issuance on 08/07/2022, raising a total of THB 972,4 million. The proceeds were used to repay maturing bonds issued in 2019 (Refinancing).

II. <u>The Company's 2023 Business Plan.</u>

1. Power generation

❖ **Installed capacity**

- EDL-Gen's 13 wholly-owned hydropower plants with a total installed capacity of **944 MW.**
- EDL-Gen shareholdings in 19 Independent Power Producers (IPPs) with a combined installed capacity of **1.127,02 MW** according to shareholding proportions.

Therefore, the total installed capacity is 2.071,02 MW.

❖ **Power generation plan:**

- Power generation plan from EDL-Gen's wholly-owned hydropower plants is **3.294,90 GWh.**
- Power generation plan from EDL-Gen's shareholdings in IPPs is **5.582,95 GWh** according to shareholding proportions.

Therefore, the total power generation plan of EDL-Gen in 2023 is 8.877,85 GWh.

2. Electricity Sales

- The Company plans to sell **3.239,86 GWh** of electricity from wholly owned hydropower plants;
- The electricity sales from EDL-Gen's IPPs are planned at **5.581,35 GWh** according to its shareholding proportions;

Therefore, EDL-Gen's total planned electricity sales in 2023 is 8.821,21 GWh.

3. Investments in installed capacity expansion

In 2023, EDL-Gen will continue to invest in hydropower projects as specified in EDL-Gen prospectus and in other new projects as follows:

- **Direct investments in equity stakes in IPPs**

1) Nam Phoun HPP: equity MW according to 51% stake is 23 MW.
2) Nam Dik 1 HPP: equity MW according to 70% stake is 10,5 MW.

4. Taxes and fees to government

EDL-Gen's obligations to pay taxes and fees to the government include a royalty fee of 1% of electricity sales, Value Added Tax (VAT) of 7%, corporate profit tax and personal income taxes.

5. Human resources development

With the objective to enhance professionalism, efficiency and effectiveness of EDL-Gen staff in order to respond to future business operation requirements, the Company focuses on its short-term and long-term plans to systematically upgrade worker skills, especially regarding basic knowledge of regulatory procedures and upgrade of technical qualifications. In 2023, EDL-Gen will continue its technical specialist development programme, increase knowledge and capacity of staff members, and provide trainings in business finance and regulations of the securities market. EDL-Gen's human resource development plan covers management, financial and technical skills, with plans to provide staff trainings at EDL training centre, as well as other domestic and international training centres and educational institutions.

6. Environmental and Social Activities

To continue enhancing the contributions of power generation business to the development and sustainability of society and the natural environment surrounding the hydropower sites, in 2023 EDL-Gen has an action plan for social and environmental contribution projects, which are divided into two parts: (1) Implementation of projects under contractual obligations of Concession Agreements such as maintenance and protection of catchment areas, the natural environment surrounding the dam sites and water quality management; (2) Contributions to society and development of local communities around the dam sites by implementing projects with participation of the local communities and authorities.

Board of Directors' opinion:

The Board of Directors thoroughly considered and agreed to propose to the shareholders' meeting to consider and approve the Company's 2022 business performance report including the Company's financial statements for the year 2022; the Company's 2023 business plan.

Required Votes:

The Law on Enterprises stipulates that passing a resolution for this agenda requires approval votes of more than half of the total votes attending the meeting.

Agenda 5. To consider and approve the dividend payment from the Company's 2022 business performance, the determination of the closing date of shareholders register book to determine the right to receive dividend, and the dividend payment date.

Details:

Pursuant to the Company's Articles of Association, the Company has the policy to pay dividend at least 50 percent of the net profit after deducting required legal reserve fund and other

reserve funds (if any) each year. The dividend payment will be subject to the economic conditions and future investment plans.

It is proposed to the meeting to consider and approve the dividend payment from the Company's 2022 business operation performance to shareholders listed in the shareholders register book on the book closing date on **26 April 2023** that determines the shareholders' right to receive the dividend at the rate of **50 Lao Kip (LAK) per share**, with the total dividend to be paid of around LAK **83,96** Billion. The dividend payment date is determined to be on **24 May 2023**.

Board of Directors' opinion:

The Board of Directors thoroughly considered and agreed to propose to the shareholders' meeting to consider and approve the dividend payment from the Company's 2022 business operation performance, the determination of the closing date of shareholders register book to determine the right to receive the dividend (the "Record Date"), and the dividend payment date as detailed above.

Required Votes:

The Law on Enterprises stipulates that passing a resolution for this agenda requires approval votes of more than half of the total votes attending the meeting.

Agenda 6: To consider and approve the increase of index multiplier of the basic salary of the Company's employees for the fiscal year 2023.

Details:

Pursuant to changing economic conditions, significantly higher inflation rates and the objectives to maintain livelihoods of employees, further organisational development and competitiveness with other joint venture and private companies, and to encourage employee participation in the Company's businesses with their maximum potentials, it is proposed to the shareholders' meeting to consider and approve the increase of index multiplier of the basic salary of the Company's employees by **12 percent** for the fiscal year **2023**, which shall be effective from the month following the approval from the shareholders' meeting.

Board of Directors' opinion:

The Board of Directors thoroughly considered and agreed to propose to the shareholders' meeting to consider and approve the increase of index multiplier of the basic salary of the Company's employees as above.

Required Votes:

The Law on Enterprises stipulates that passing a resolution for this agenda requires approval votes of more than half of the total votes attending the meeting.

Agenda 7: To consider and adopt the appointment of Chairman and Director of the Board of Directors in replacement of former members, the re-appointment of Vice Chairman and some Directors, the appointment of additional Director, and the determination of term of office of Directors.

Details:

Pursuant to the Minutes of the Extraordinary General Meeting of Shareholders No.1/2020 on 24/07/2020 under Agenda 3, and the Minutes of the Annual General Meeting of Shareholders for the year 2020 on 09/04/2021 under Agenda 6.

According to the requirements as some members of the Board have been assigned to new positions and the Vice Chairman and some Directors have completed their term of office.

Therefore, it is proposed to consider the appointment of new Chairman and some Director in replacement of former members who were assigned to new positions, the re-appointment of Vice Chairman and some Directors to continue for another term, and the appointment of one additional Director. Brief profiles of nominated members are attached to this Invitation Letter. The nominated members for appointment to the Board of Directors are as follows:

1. **Mr. Soulivath SOUVANNACHOUMKHAM**, Director General of Public Debt Management Department, Ministry of Finance, as new Chairman to replace former Chairman who was assigned to a new position;
2. **Mr. Chanthaboun SOUK ALOUN**, Managing Director of Electricite Du Laos (EDL), as Vice Chairman continuing for another term;
3. **Mr. Pasomphet KHAMTANH**, Deputy Director General of State-Owned Enterprises Reform and Insurance, Ministry of Finance, as new Director to replace a former Director who was assigned to a new position;
4. **Mr. Phongsavath SENAPHUAN**, Chairman of the Board of Directors of Phongsubthavy Road, Building and Irrigation Construction Sole Co., Ltd. as Director continuing for another term;
5. **Mr. Somlath MEK AKATH**, Managing Director of Phongsubthavy Road, Building and Irrigation Construction Sole Co., Ltd. as Director continuing for another term;
6. **Mr. Souksavart SOSOUPHANH**, Deputy Managing Director of Electricite Du Laos (EDL) as new Director;

And the determination of Directors as the authorised persons who can sign to bind the company is as follows:

1. Any one of the Chairman of the Board of Directors, or the Vice Chairman of the Board of Directors, or the Managing Director (CEO) signs alone with the Company's seal affixed; or
2. Any other two directors jointly sign with the Company's seal affixed.

And the term of office of the Directors is determined to be no more than two (2) years from the date of Annual General Meeting of Shareholders for the year 2022.

Board of Directors' opinion:

The Board of Directors thoroughly considered and agreed to propose to the shareholders' meeting to consider and adopt the appointment of new Chairman and Director in replacement of former members, the re-appointment of Vice Chairman and some Directors who completed their term of office, the appointment of an additional Director, the determination of the term of office of Directors and the authority of Directors as proposed above.

Required Votes:

The Law on Enterprises stipulates that passing a resolution for this agenda requires approval votes of more than half of the total votes attending the meeting

Agenda 8: **To consider and adopt the amendments to the Company's Articles of Association in Article 9: Directors and Article 12: Board of Directors.**

Details:

Due to changes to the Company's Board of Directors and to ensure the Company's operation and governance are in accordance with relevant laws and regulations, it is proposed to the meeting to consider and adopt the amendments to the Company's Articles of Association under Article 9: Directors and Article 12: Board of Directors as per details below:

1) Amendments to Article 9: Directors: by changing names and details of new directors in replacement of those of former directors as follows:

A. Directors who are shareholders:

1. Name and Surname: Mr. Soulivath SOUVANNACHOUMKHAM
   - Nationality: Lao;
   - Current Address: House No. 185, Unit 12, Phonsavanh Tai Village, Sisattanak District, Vientiane Capital.
2. Name and Surname: Mr. Pasomphet KHAMTANH
   - Nationality: Lao;
   - Current Address: House No. 110, Unit 07, Watnak Village, Sisattanak District, Vientiane Capital.
3. Name and Surname: Mr. Souksavart SOSOUPHANH
   - Nationality: Lao;
   - Current Address: Unit 59, Meungnoy Village, Xaysettha District, Vientiane Capital.

2) Amendments to Article 12: Board of Directors: details of new Directors below:

1. Name and Surname of Chairman: Mr. Soulivath SOUVANNACHOUMKHAM.
2. Name and Surname of Vice Chairman: Mr. Chanthaboun SOUK ALOUN.

The Board of Directors of EDL-Generation Public Company now consists of 12 members.

And authorized Managing Director and/or any person entrusted by such person to be the authorized person to amend the Company's Articles of Association as per details above, including the authority to amend the Articles of Association according to recommendations and/or orders of the Enterprise Registration officers and/or the officers of the Lao Securities Commission Office and the Lao Securities Exchange.

Board of Directors' opinion:

The Board of Directors thoroughly considered and agreed to propose to the shareholders' meeting to adopt the amendments to the Company's Articles of Association in Article 9 and Article 12 and the authorization as proposed above.

Required Votes:

The Law on Enterprises stipulates that passing a resolution for this agenda requires approval votes of at least two-thirds (2/3) of shareholders attending the meeting with shareholdings in aggregate cover at least 80 percent of total paid-up shares.

Attachment 2

Minutes of Extraordinary General Meeting of Shareholders No.1/2023

(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company
Extraordinary General Shareholders' Meeting

Vientiane Capital, Date 13 February 2023

Minutes of the Extraordinary General Meeting of Shareholders No.1/2023
EDL-Generation Public Company

The Extraordinary General Meeting of Shareholders No.1/2023 (the "EGM No.1/2023" or the "Meeting") was held on 30 January 2023 at 15:00 at Conference Room, 1st Floor, EDL Headquarters Building, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital. Mr. Chanthaboun SOUK ALOUN, Vice Chairman of the Board of Directors, presided as Chairman of the Meeting as Dr. Bounleua SINXAYVORAVONG, Chairman of the Board of Directors, was unable to attend the Meeting due to official assignment and hence granted a power of attorney no. 0291/EDL-Gen dated 26/01/2023 to Vice Chairman to chair the Meeting. There were 31 shareholders attended the Meeting by themselves in person and 101 shareholders attended the Meeting by proxy. Therefore, the Meeting was attended by a total of 132 shareholders, holding a total of 1.523.355.938 shares and representing 90,71 percent of the total paid-up shares of the Company, thereby the required quorum was present for the Meeting in accordance with the relevant law and the Articles of Association of EDL-Generation Public Company ("EDL-Gen" or the "Company").

The Chairman of the Meeting introduced each Director and relevant officers attending the Meeting as follows:

1	Mr. Chanthaboun SOUK ALOUN	Positions:	Vice Chairman of the Board of Directors/ Managing Director of Electricite Du Laos ("EDL");
2	Mr. Vanhseng VANNAVONG	Positions:	Director / Acting Managing Director of EDL-Gen;
3	Mr. Somphith KEOVICHITH	Positions:	Director / Director General of Energy Business Department, Ministry of Energy and Mines;
4	Mr. Somlath MEK AKATH	Positions:	Director / Managing Director of Phongsubthavy Road, Building and Irrigation Construction Sole Co., Ltd.;
5	Mr. Chollawit WINITCHAI	Positions:	Director / Managing Director of RATCH-Lao Services Co., Ltd.;
6	Mr. Khammoune VIPHONGXAY	Positions:	Independent Director / Former Vice Minister of Ministry of Home Affairs (Attended the Meeting via the online system);
7	Dr. Phanhpakit ONPHANDALA	Positions:	Independent Director / Deputy Director General of Secretary Department, The Prime Minister's Office.

Seven Directors attended the Meeting and four directors were unable to the attend the Meeting due to official assignments, namely Dr. Bounleua SINXAYVORAVONG, Chairman of the Board of Directors / Governor of the Bank of Lao PDR; Mr. Phongsavath SENAPHUAN, Director / Chairman of Phongsubthavy Road, Building, and Irrigation Construction Sole Co., Ltd, Mrs. Manivone PHONH AMATH, Director / Deputy Director General of Public Debt Management Department, Ministry of Finance; and Mr. Khamkeo VISISOMBATH, Independent Director / Director General of Banking Operations Department, Bank of the Lao PDR.

Furthermore, the Meeting was also attended by representatives from the Lao Securities Commission Office, the Lao Securities Exchange, Deputy Managing Directors of EDL-Generation Public Company, Deputy Managing Directors of Electricite Du Laos, Department Directors of the Company, the inspection committee for the conduct of meeting and voting, the meeting monitoring and evaluation committee.

In addition, EDL-Gen organised both physical and online meetings to better facilitate shareholders to attend the Meeting as per their convenience. Shareholders attending the Meeting in person are required to wear face masks and are seated by maintaining physical distance as arranged. Shareholders attending the Meeting online are advised to follow the guide and manual distributed with the invitation letter.

Thereafter, Mr. Vanhseng VANNAVONG, acting Managing Director of EDL-Gen, was delegated by the Chairman to explain voting procedure and agenda details as follows:

1. **Voting:**

Each shareholder is entitled to the votes equalling to the number of shares held by them, whereby one share is entitled to one vote.

In casting votes in each agenda, the Chairman will ask if anyone disapproves.

As per the Chairman's earlier remark, the Meeting this year is organised for both physical and online attendance. Therefore, voting method for each type of attendance is as follows:

For shareholders attending the Meeting in person: If a shareholder disapproves, the shareholder shall put a mark in the disapprove box in the ballots, which were distributed by the Company's staff members before attending the Meeting, and raise the marked ballots up for the Company's staff members to collect for vote counting for that agenda. The shareholders who do not raise their ballots up will be deemed that they approve that agenda as proposed to the Meeting. If there is no shareholder raising their ballot, it will be deemed that all shareholders approve as proposed to the Meeting for consideration, except for the case in which the disapproval votes have been clearly specified in the Proxy Form by the shareholders and the Company has already recorded such votes.

For shareholders attending the Meeting online: shareholders can cast their votes via the online system. The details on steps and methods can be accessed via the guide already disclosed and distributed with the invitation letter. In addition, it was notified to shareholders that questions sent from shareholders according to the instructions detailed in the disclosed invitation letter shall be answered by EDL-Gen in the minutes of the Meeting.

For shareholders who appointed their proxies to attend the Meeting and to cast the votes as specified by the shareholders in the Proxy Form, the Company has already recorded such votes at the registration for the convenience of the proxies. The proxies are not required to further cast any vote in the ballots during the Meeting.

2. **Vote Counting**

In vote counting of each agenda, the disapproval votes of the shareholders attending the Meeting in person and by proxy, which the Company recorded the votes at the registration, will be deducted from

the amount of the total shares of the shareholders attending the Meeting and casting the votes in each agenda.

The Chairman will announce the voting result of each agenda to the Meeting after the vote casting of each agenda is completed by specifying the numbers and percentages of the approval votes and the disapproval votes. The Company will not count the disapproval votes of the shareholders who submit the ballots after the Chairman has announced the voting results of each agenda to the Meeting.

Pursuant to relevant laws and regulations, the Company's Extraordinary General Meeting of Shareholders does not allow observers to post questions during the Meeting. Only shareholders of the Company have the right to post questions and contribute comments regarding the meeting agenda.

After that, the EGM No.1/2023 proceeded with acting Managing Director of EDL-Gen providing details of each agenda below:

Agenda 1. To consider and adopt the Minutes of the Extraordinary General Meeting of Shareholders No.1/2022.

The Extraordinary General Meeting of Shareholders No.1/2022 (the "EGM No.1/2022") was convened on 29 July 2022. The Company prepared the Minutes of the EGM No.1/2022 as per Attachment 2 to the invitation letter to this Meeting; and the Board of Directors adopted the Minutes as accurate and complete, and agreed to propose to the Meeting to consider and adopt the Minutes of the EGM No.1/2022.

After the acting Managing Director briefly reported on Agenda 1, the Chairman encouraged questions and suggestions from shareholders in the Meeting and there was none.

The Chairman then proposed to the Meeting to consider and adopt the Minutes of the EGM No.1/2022. Passing a resolution for this agenda requires approval votes of more than half of the total votes attending the meeting.

Resolution: The Meeting considered and resolved to adopt the Minutes of the EGM No.1/2022 held on 29 July 2022 with the approval votes of more than half of the total votes of shareholders attending the meeting as follows:

- **Approved by 1.523.355.938 votes, equivalent to 100 percent of the total votes attending the meeting.**

Agenda 2: To consider and approve the capital raising plan through debenture issuances and/or borrowings from financial institutions.

The acting Managing Director reported to the Meeting that to allow the Company to raise capital for the purposes of refinancing the maturing debts in 2023-2024, and for general corporate purposes including the Company's working capital, the Company therefore proposes to the Meeting to consider and approve the capital raising plan through debenture issuances and/or borrowings from financial institutions according to details below:

Amount:	The amount of not exceeding USD 500 million or equivalent in any other currencies.
Use of Proceeds:	To be utilised for any or collective of the following objectives: refinancing the Company's maturing debts including debentures and loans, the Company's general corporate purposes including its working capital.

Currency:	Debenture issuances and/or borrowings in any currencies, including but not limited to Lao Kip (LAK), Thai Baht (THB) and United States Dollar (USD).
Interest rate:	Subject to credit rating result of the Company and the market conditions at the time of each issuance and offering of debentures and/or borrowing.
Tenor:	According to the budget plans and market conditions at the time of each issuance and offering of debentures and/or borrowing.
Offering Methods:	Any or collective of the following methods, including: 1. The debentures may wholly or partially be issued and offered, in single or multiple offerings, in one or several tranches, depending on the funding requirements of the Company. The debentures may be issued and offered in Lao PDR, Thailand or international markets through public offering and/or private placement to institutional investors and/or high net-worth investors in accordance with applicable laws and regulations at the time of issuance and offering of debentures; and/or 2. Borrowings from domestic and/or international banks or financial institutions.

In addition, it is proposed to the Extraordinary General Meeting of Shareholders to authorize the Company's Board of Directors and/or the person(s) entrusted by the Board of Directors to be the authorised persons to consider and take any actions related to the issuance and offering of debentures and/or borrowings from financial institutions as per details below:

(1) To consider and determine the amount of debenture issuances and/or borrowings from financial institutions, related details such as type of debentures, credit facilities, terms and conditions, tenor, issuance or borrowing amount, interest rate, currency, period of issuance, allocation method, offering method, offering details;

(2) To disclose, contact, make statement, provide information, amend, add, negotiate, agree, execute, deliver applications, agreements and/or other documents necessary for and relevant to debenture issuances and/or borrowings from financial institutions to relevant parties, including but not limited to the Lao Securities Commission Office, the Lao Securities Exchange, Bank of the Lao PDR, The Securities and Exchange Commission (Thailand), Bank of Thailand, The Thai Bond Market Association, any other relevant governmental authorities and/or any relevant organizations or persons;

(3) To select, appoint, remove advisors, arrangers, underwriters, agents, counsels, bondholders' representative, issuer's representative, registrar and paying agent and/or any other persons as required to complete the transactions;

(4) To open bank accounts related to the debenture issuance and/or borrowing transactions with financial institutions in Lao PDR, Thailand or other relevant countries as required and in compliance with applicable laws and regulations;

(5) To perform and take all other necessary and relevant actions as required to complete the transactions, including to have the power to appoint and/or remove any persons to take any of foregoing actions.

The Board of Directors thoroughly considered and agreed for the shareholders' meeting to consider and approve the capital raising plan for the purposes of refinancing the Company's maturing debts in 2023-2024, and for general corporate purposes including the Company's working capital through debenture issuances and/or borrowings from financial institutions in the amount of not exceeding USD 500 million or equivalent in any other currencies, and the proposed authorization above.

After the acting Managing Director briefly reported on Agenda 2, the Chairman encouraged questions and suggestions from shareholders in the Meeting and there was none.

The Chairman then proposed to the Meeting to consider and approve the capital raising plan through debenture issuances and/or borrowings from financial institutions as per details outlined above and the authorisation above. Passing a resolution for this agenda requires approval votes of at least two-thirds (2/3) of shareholders attending the Meeting; and at least 80 percent of total paid-up shares.

Resolution: The Meeting approved the capital raising plan through debenture issuances and/or borrowings from financial institutions with the amount of not exceeding USD 500 million or equivalent in any other currencies for the purposes of refinancing the Company's maturing debts in 2023-2024 including debentures and/or loans, and for the Company's general corporate purposes including the Company's working capital and other related details as per below:

Amount:	**The amount of not exceeding USD 500 million or equivalent in any other currencies.**
Use of Proceeds:	**To be utilised for any or collective of the following objectives: refinancing the Company's maturing debts including debentures and loans, the Company's general corporate purposes including its working capital.**
Currency:	**Debenture issuances and/or borrowings in any currencies, including but not limited to Lao Kip (LAK), Thai Baht (THB) and United States Dollar (USD).**
Interest rate:	**Subject to credit rating result of the Company and the market conditions at the time of each issuance and offering of debentures and/or borrowing.**
Tenor:	**According to the budget plans and market conditions at the time of each issuance and offering of debentures and/or borrowing.**
Offering Methods:	**Any or collective of the following methods, including:** **1. The debentures may wholly or partially be issued and offered, in single or multiple offerings, in one or several tranches, depending on the funding requirements of the Company. The debentures may be issued and offered in Lao PDR, Thailand or international markets through public offering and/or private placement to institutional investors and/or high net-worth investors in accordance with applicable laws and regulations at the time of issuance and offering of debentures; and/or**

	2. Borrowings from domestic and/or international banks or financial institutions.

In addition, the Meeting approved the authorisation of the Company's Board of Directors and/or the person(s) entrusted by the Board of Directors to be the authorised persons to consider and take any actions related to the issuance and offerings of debentures and/or borrowings from financial institutions as per details below:

(1) To consider and determine the amount of debenture issuances and/or borrowings from financial institutions, related details such as type of debentures, credit facilities, terms and conditions, tenor, issuance or borrowing amount, interest rate, currency, period of issuance, allocation method, offering method, offering details;
(2) To disclose, contact, make statement, provide information, amend, add, negotiate, agree, execute, deliver applications, agreements and/or other documents necessary for and relevant to debenture issuances and/or borrowings from financial institutions to relevant parties, including but not limited to the Lao Securities Commission Office, the Lao Securities Exchange, Bank of the Lao PDR, The Securities and Exchange Commission (Thailand), Bank of Thailand, The Thai Bond Market Association, any other relevant governmental authorities and/or any relevant organizations or persons;
(3) To select, appoint, remove advisors, arrangers, underwriters, agents, counsels, bondholders' representative, issuer's representative, registrar and paying agent and/or any other persons as required to complete the transactions;
(4) To open bank accounts related to the debenture issuance and/or borrowing transactions with financial institutions in Lao PDR, Thailand or other relevant countries as required and in compliance with applicable laws and regulations;
(5) To perform and take all other necessary and relevant actions as required to complete the transactions, including to have the power to appoint and/or remove any persons to take any of foregoing actions.

The Meeting passed this resolution with the approval votes of the more than two-thirds (2/3) of the shareholders attending the Meeting; and more than 80 percent of the total paid-up shares as follows:

A. Number of shareholders attending the meeting:
   1. Approved by 132 shareholders, equivalent to 100 percent of shareholders attending the Meeting.

B. Number of shares (votes) of shareholders attending the meeting:
   1. Approved by 1.523.355.938 shares (votes), equivalent to 90,713546 percent of the total paid-up shares of the Company.

After the Meeting considered and resolved all agendas, the Chairman encouraged questions and suggestions from the Meeting and there were questions from shareholders as follows:

Comments from shareholders:

(1) **Question from Mr. Kraiwal Kadavanich (on behalf of the Thai Shareholders' Association):** Is the purpose for working capital the same as the purpose for the loans that are maturing in 2023-2024?
(2) **Answer by Mr. Vanhseng Vannavong:** The purpose of using the capital is related to the refinancing. Apart from repaying the principal, new issuances of debentures have related transaction costs and fees, and are not the capital raising for new investments.
(3) **Question from Mr. Kraiwal Kadavanich (on behalf of the Thai Shareholders' Association):** Therefore, the purposes of the use of funds in this agenda include 2 parts: The part that is not for refinancing is for the Company's general corporate purposes and Company's working capital; and another part is for refinancing, which has the same use of funds as for maturing loans? Do I understand correctly?
(4) **Answer by Mr. Vanhseng Vannavong:** Yes, your understanding is correct. The meaning of refinancing is for the principals. However, there are other related costs in the capital raising transactions.

After the inquiry and clarification from the Board of Directors, it was deemed that all agenda have been resolved, and the Chairman asked for any further comments and inquiries from shareholders but there was no further questions.

At the end of the Meeting, the Chairman informed the Meeting that there were 31 shareholders attending the Meeting by themselves in person and 101 shareholders attending the Meeting by proxy, totalling 132 shareholders that together hold the total of 1.523.355.938 shares, representing 90,71 percent of the total paid-up shares of the Company.

The Chairman then extended his sincere gratitude to the shareholders for attending the Meeting and wished all shareholders, the Company's executive management team and distinguished guests with good health and success for all of their duties and endeavours.

As the Meeting completed resolving all agendas and there was no further matter for consideration, the Chairman declared the Meeting closed at 15:30.

Chairman of the Meeting

-Signature and Company Seal Affixed-

Chanthaboun SOUK ALOUN

Certified by

-Signature-

Vanhseng VANNAVONG

Attachment 3

The Company's 2022 Financial Statements

EDL-GENERATION PUBLIC COMPANY

CONSOLIDATED AND SEPARATE STATEMENTS OF FINANCIAL POSITION

AS AT 31 DECEMBER 2022

	Notes	Consolidated financial statements		Separate financial statements	
		31 December 2022	31 December 2021	31 December 2022	31 December 2021
		Million LAK	Million LAK	Million LAK	Million LAK
Assets					
Non-current assets					
Investments in subsidiaries	4	-	-	541.241	619.680
Investments in associates	5.1	6.093.283	5.151.967	6.093.283	5.151.967
Investments in joint ventures	5.2	3.689.092	3.264.319	3.689.092	3.264.319
General investments		375.688	375.688	375.688	375.688
Advance payment for asset under concession and investment	6, 23	2.000.534	1.973.406	2.012.359	2.002.701
Asset under concession, net	7	8.307.936	8.975.510	8.127.898	8.466.878
Intangible assets, net		45	-	40	-
Swap contract receivable		-	16.131	-	16.131
Advance to suppliers for construction project		341.075	341.075	-	-
Other non-current assets		1.719	27.233	1.719	26.862
Total non-current assets		**20.809.372**	**20.125.329**	**20.841.320**	**19.924.226**
Current assets					
Cash and cash equivalents	8	220.311	202.585	217.779	161.702
Short-term investments	9	52.005	33.489	52.005	33.489
Short-term loan to related party	23	-	337.574	-	337.574
Trade and other receivables	10	684.428	2.221.934	684.341	2.262.874
Spare parts and supplies, net		1.582	3.771	1.582	3.771
Other current assets		7.901.524	3.627.485	7.902.934	3.562.275
Total current assets		**8.859.850**	**6.426.838**	**8.858.641**	**6.361.685**
Total assets		**29.669.222**	**26.552.167**	**29.699.961**	**26.285.911**

VANHSENG VANNAVONG
Acting Managing Director
Date: 4 April 2023

KHAMBAY LOUANGXAY
Director of Finance Department
Date: 4 April 2023

EDL-GENERATION PUBLIC COMPANY

CONSOLIDATED AND SEPARATE STATEMENTS OF FINANCIAL POSITION
AS AT 31 DECEMBER 2022

	Notes	Consolidated financial statements		Separate financial statements	
		31 December 2022	31 December 2021	31 December 2022	31 December 2021
		Million LAK	Million LAK	Million LAK	Million LAK
Equity and liabilities					
Equity					
Share capital	11	6.717.215	6.717.215	6.717.215	6.717.215
Share premium	11	985.621	985.621	985.621	985.621
Legal reserve	12	776.685	565.708	776.685	565.708
Translation adjustments		443.608	134.944	443.608	134.944
Retained earnings		2.667.088	823.602	2.681.633	866.804
Equity attributable to owners of the Company		**11.590.217**	**9.227.090**	**11.604.762**	**9.270.292**
Non-controlling interests		(4.649)	3.504	-	-
Total equity		**11.585.568**	**9.230.594**	**11.604.762**	**9.270.292**
Liabilities					
Non-current liabilities					
Long - term borrowings, net	13	50.885	3.178.012	50.885	2.945.941
Debentures, net	14	13.475.146	10.751.211	13.475.146	10.751.211
Swap contract payables - net		87.169	-	87.169	-
Total non-current liabilities		**13.613.200**	**13.929.223**	**13.613.200**	**13.697.152**
Current liabilities					
Trade and other payables		503.538	280.424	521.205	233.590
Current portion of long-term borrowings	13	128.227	1.669.676	128.227	1.646.699
Short - term borrowings, net	13	216.766	106.739	216.766	106.739
Current portion of debentures, net	14	2.922.856	378.281	2.922.856	378.281
Accrued expenses	15	697.519	955.765	691.398	951.693
Other current liabilities		1.548	1.465	1.547	1.465
Total current liabilities		**4.470.454**	**3.392.350**	**4.481.999**	**3.318.467**
Total liabilities		**18.083.654**	**17.321.573**	**18.095.199**	**17.015.619**
Total equity and liabilities		**29.669.222**	**26.552.167**	**29.699.961**	**26.285.911**

VANHSENG VANNAVONG
Acting Managing Director
Date: 4 April 2023

KHAMBAY LOUANGXAY
Director of Finance Department
Date: 4 April 2023

EDL-GENERATION PUBLIC COMPANY

CONSOLIDATED AND SEPARATE STATEMENTS INCOME
FOR THE YEAR ENDED 31 DECEMBER 2022

	Notes	Consolidated financial statements		Separate financial statements	
		31 December 2022	31 December 2021	31 December 2022	31 December 2021
		Million LAK	Million LAK	Million LAK	Million LAK
Revenue from sale	16	1.267.355	1.196.664	1.260.894	1.168.853
Cost of sales		(632.991)	(585.971)	(628.849)	(570.720)
Gross profit		**634.364**	**610.693**	**632.045**	**598.133**
Other income	17	4.027.326	55.292	3.960.475	44.111
Operating and administrative expenses	16	(210.120)	(154.090)	(180.238)	(139.577)
Foreign exchange gain/(loss), net		(2.623.348)	(612.913)	(2.615.988)	(614.037)
Share of profit from investments in associates and joint ventures	5	1.439.306	960.715	1.439.306	960.715
Profit before finance costs		**3.267.528**	**859.697**	**3.235.600**	**849.345**
Finance costs	18	(1.049.068)	(855.815)	(1.045.382)	(842.501)
Profit before income tax expense		**2.218.460**	**3.882**	**2.190.218**	**6.844**
Income tax expense	19	(80.447)	-	(80.447)	-
Profit for the year		**2.138.013**	**3.882**	**2.109.771**	**6.844**
Profit attributable to:					
Owners of the parents		2.138.428	4.392	2.109.771	6.844
Non-controlling interests		(415)	(510)	-	-
		2.138.013	**3.882**	**2.109.771**	**6.844**
Earnings per share					
Basic earnings per share (in LAK)	20	1.273,63	2,62	1.256,56	4,08

VANHSENG VANNAVONG
Acting Managing Director
Date: 4 April 2023

KHAMBAY LOUANGXAY
Director of Finance Department
Date: 4 April 2023

EDL-GENERATION PUBLIC COMPANY

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE YEAR ENDED 31 DECEMBER 2022

	Consolidated financial statement							
	Attributable to owners of the Company							
	Issued and paid-up ordinary shares Million LAK	Share premium Million LAK	Legal reserve Million LAK	Translation adjustments Million LAK	Unappropriated retained earnings Million LAK	Total Million LAK	Non-controlling interests Million LAK	Total equity Million LAK
For the year ended 31 December 2021								
As at 1 January 2021	6.717.215	985.621	565.024	34.022	987.824	9.289.706	4.014	9.293.720
Profit for the year	-	-	-	-	4.392	4.392	(510)	3.882
Translation adjustments	-	-	-	100.922	-	100.922	-	100.922
Dividend paid (Note 21)	-	-	-	-	(167.930)	(167.930)	-	(167.930)
Transfer to legal reserve	-	-	684	-	(684)	-	-	-
As at 31 December 2021	**6.717.215**	**985.621**	**565.708**	**134.944**	**823.602**	**9.227.090**	**3.504**	**9.230.594**
For the year ended 31 December 2022								
As at 1 January 2022	6.717.215	985.621	565.708	134.944	823.602	9.227.090	3.504	9.230.594
Loss from lossing of control in subsidiary	-	-	-	-	-	-	(7.738)	(7.738)
Profit for the year	-	-	-	-	2.138.428	2.138.428	(415)	2.138.013
Translation adjustments	-	-	-	308.664	-	308.664	-	308.664
Dividend paid (Note 21)	-	-	-	-	(83.965)	(83.965)	-	(83.965)
Transfer to legal reserve	-	-	210.977	-	(210.977)	-	-	-
As at 31 December 2022	**6.717.215**	**985.621**	**776.685**	**443.608**	**2.667.088**	**11.590.217**	**(4.649)**	**11.585.568**

VANHSENG VANNAVONG
Acting Managing Director
Date: 4 April 2023

KHAMBAY LOUANGXAY
Director of Finance Department
Date: 4 April 2023

Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital, P.O. Box 2392
Telephone: (856-21) 316142. Fax: (856-21) 316141. Email: edlgenhq@edlgen.com.la; Website: www.edlgen.com.la

EDL-GENERATION PUBLIC COMPANY

SEPARATE STATEMENT OF CHANGES IN EQUITY

FOR THE YEAR ENDED 31 DECEMBER 2022

	Separate financial statements					
	Issued and paid-up ordinary shares Million LAK	Share premium Million LAK	Legal reserve Million LAK	Translation adjustments Million LAK	Unappropriated retained earnings Million LAK	Total Million LAK
For the year ended 31 December 2021						
As at 1 January 2021	6.717.215	985.621	565.024	34.022	1.028.574	9.330.456
Profit for the year	-	-	-	-	6.844	6.844
Translation adjustments	-	-	-	100.922	-	100.922
Dividend paid (Note 21)	-	-	-	-	(167.930)	(167.930)
Transfer to legal reserve	-	-	684	-	(684)	-
As at 31 December 2021	**6.717.215**	**985.621**	**565.708**	**134.944**	**866.804**	**9.270.292**
For the year ended 31 December 2022						
As at 1 January 2022	6.717.215	985.621	565.708	134.944	866.804	9.270.292
Profit for the year	-	-	-	-	2.109.771	2.109.771
Translation adjustments	-	-	-	308.664	-	308.664
Dividend paid (Note 21)	-	-	-	-	(83.965)	(83.965)
Transfer to legal reserve	-	-	210.977	-	(210.977)	-
As at 31 December 2022	**6.717.215**	**985.621**	**776.685**	**443.608**	**2.681.633**	**11.604.762**

VANHSENG VANNAVONG
Acting Managing Director
Date: 4 April 2023

KHAMBAY LOUANGXAY
Director of Finance Department
Date: 4 April 2023

Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital, P.O. Box 2392
Telephone: (856-21) 316142. Fax: (856-21) 316141. Email: edlgenhq@edlgen.com.la; Website: www.edlgen.com.la

CONSOLIDATED AND SEPARATE STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 31 DECEMBER 2022

	Notes	Consolidated financial statements		Separate financial statements	
		31 December 2022	31 December 2021	31 December 2022	31 December 2021
		Million LAK	Million LAK	Million LAK	Million LAK
Cash flows from operating activities					
Profit before income tax expenses for the year		2.218.460	3.882	2.190.218	6.844
Adjustments for:					
Depreciation and amortisation		540.227	520.357	536.514	505.732
Amortisation of debenture issuance costs		34.481	24.040	34.481	24.040
Loss on disposal of property, plant and equipment		7.526	28.116	7.526	28.099
Gain from losing control in subsidiary		(31.377)	-	-	-
Other incomes		(3.946.813)	-	(3.946.813)	-
Interest income - from related party	17	(9.543)	(15.680)	(9.543)	(15.680)
Finance costs		1.049.068	855.815	1.045.382	842.501
Income tax expenses		80.447	-	80.447	-
Share of profit from investments in associates and joint ventures	5	(1.439.306)	(960.715)	(1.439.306)	(960.715)
Changes in working capital:		**(1.496.830)**	**455.815**	**(1.501.094)**	**430.821**
Decrease (increase) in					
Other non-current assets		25.143	21.853	25.143	21.853
Deposits at financial institution pledged as collateral		-	63.354	-	63.354
Trade and other receivables		(890.919)	(590.295)	(895.574)	(611.796)
Spare parts and supplies		2.189	(248)	2.189	(248)
Other current assets		2.954.815	295.725	2.946.089	287.476
Trade and other payables		(22.845)	59.196	39.753	78.951
Accrued expenses		(122.574)	239.857	(126.842)	239.222
Other current liabilities		82	339	82	339
Cash generated from operations		449.061	545.596	489.746	509.972
Interest paid		(765.460)	(599.595)	(761.774)	(586.281)
Net cash outflow from operating activities		**(316.399)**	**(53.999)**	**(272.028)**	**(76.309)**
Cash flows used in investing activities					
Payments for investments in associates and joint ventures	5	(7.673)	(4.941)	(7.673)	(4.941)
Payments for purchase of assets under concession		(57.660)	(87.526)	(53.770)	(103.508)
Purchase of intanginle asset		(45)	-	(40)	-
Proceed from disposals of assets under concession		34.811	-	-	-
Cash dsiposal from lossing control in subsidiary		(25.760)	-	-	-
Dividend received from investment in associates and joint ventures	5	467.993	475.472	467.993	475.472
Net cash inflow from investment activities		**411.666**	**383.005**	**406.510**	**367.023**

EDL-GENERATION PUBLIC COMPANY

CONSOLIDATED AND SEPARATE STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 31 DECEMBER 2022

	Notes	Consolidated financial statements		Separate financial statements	
		31 December 2022	31 December 2021	31 December 2022	31 December 2021
		Million LAK	Million LAK	Million LAK	Million LAK
Cash flows from financing activities					
Dividend paid to shareholders		(83.965)	(167.930)	(83.965)	(167.930)
Proceeds from short-term borrowings	13	330.866	682.253	330.866	682.253
Repayments for short-term borrowings	13	(296.059)	(726.149)	(296.059)	(726.149)
Repayments for long-term borrowings	13	(45.055)	(176.185)	(45.055)	(157.500)
Proceeds from debentures issuance	14	391.527	1.905.346	391.527	1.905.346
Repayments for debentures	14	(451.253)	(1.951.667)	(451.253)	(1.951.667)
Net cash outflow from financing activities		**(153.939)**	**(434.332)**	**(153.939)**	**(415.647)**
Net decrease in cash and cash equivalent		(58.672)	(105.326)	(19.457)	(124.933)
Cash and cash equivalent at the beginning of the year		202.585	265.554	161.702	247.215
Effect of exchange rate changes on cash and cash equivalent		76.398	42.357	75.534	39.420
Cash and cash equivalent at the end of the year		**220.311**	**202.585**	**217.779**	**161.702**
None cash transactions:					
Payable for purchases of assets under concession		151.290	67.582	151.290	67.582
Offsetting amount due to and due from related party					
- Trade account receivable		2.435.658	-	2.435.658	-
- Short term loan to related party		449.615	-	449.615	-
- Long-term borrowing	13	(2.475.365)	-	(2.475.365)	-
- Accured expenses		(770.421)		(770.421)	
Transferred transaction of related party			-		-
- Long-term borrowing	13	(3.799.577)		(3.799.577)	
- Accured expenses		(128.340)	-	(128.340)	-

VANHSENG VANNAVONG
Acting Managing Director
Date: 4 April 2023

KHAMBAY LOUANGXAY
Director of Finance Department
Date: 4 April 2023

Attachment 4

Brief Curriculum Vitae of Nominated Members for Election to the Board of Directors

Curriculum Vitae
Mr. Soulivath SOUVANNACHOUMKHAM

Name and Surname:	Mr. Soulivath SOUVANNACHOUMKHAM
Date of Birth:	30/10/1977
Age:	45
Nationality:	Lao
Address:	Phonsavanh Tai Village, Sisattanak District, Vientiane Capital
Foreign Languages:	English, Polish, Thai
Education:	Master of International Relations in Economics and Politics, University of Lodz, Lodz, Poland.

Work Experience:

2002-2004	Official in charge of International Financial Institutions (IFIs), International Cooperation Division, External Finance Relations Department, Ministry of Finance, the Lao PDR.
2004-2007	Senior Official in charge of Public Debt Management, External Finance Relations Department, Ministry of Finance.
2007-2009	Senior Official, Secretary to the Vice Minister of Finance.
2009-2011	Deputy Director of Division, Secretary to the Vice Minister of Finance.
2011-2013	Advisor to Executive Director, South East Asia Constituency Office, World Bank Headquarters, Washington DC, USA.
2013-2014	Director of Division, Macroeconomic Division, Fiscal Policy Department, Ministry of Finance.
2014-2016	Deputy Director General, Secretary to Deputy Prime Minister, Prime Minister's Office.
2016-2018	Deputy Director General, Budget Department, Ministry of Finance.
2018-2019	Deputy Director General, External Finance and Debt Management Department, Ministry of Finance.
2019-2021	Director General, External Finance and Debt Management Department, Ministry of Finance.
01/2022-Present	Director General, Public Debt Management Department, Ministry of Finance.

Curriculum Vitae
Mr. Pasomphet KHAMTANH

Name and Surname:	Mr. Pasomphet KHAMTANH
Date of Birth:	25/05/1970
Age:	53
Nationality:	Lao
Address:	Watnak Village, Sisattanak District, Vientiane Capital.
Education:	Master of Economics and Business, Kyung Hee University, the Republic of Korea. Bachelor of Mechanical Management, 2 December University, the Lao PDR.

Work Experience:

1994-1998	Official under External Finance Relations Department, Ministry of Finance.
1998-2007	Official under Budget Department, Ministry of Finance.
2007-2008	Deputy Director of Financial Statistics Division, Fiscal Policy Department, Ministry of Finance.
2008-2013	Director of Loan and Grant from World Bank Project Management, Ministry of Finance.
2013-2016	Director of Loan and Grant Management, External Finance Department, Ministry of Finance.
2016-2020	Deputy Director General of Fiscal Policy and Legal Department, Ministry of Finance.
2020-Present	Deputy Director General of State-Owned Enterprises Reform and Insurance Department, Ministry of Finance.

Curriculum Vitae
Mr. Chanthaboun SOUK ALOUN

Name and Surname:	Mr. Chanthaboun SOUK ALOUN
Date of Birth:	03/05/1973
Age:	50
Nationality:	Lao
Address:	Donkoiy Village, Sisattanak District, Vientiane Capital
Education:	Master of Business Administration, emphasis in Finance, Avila University, Kansas City, United States. Bachelor of Science Degree in Electrical Engineering, National University of Laos.

Trainings:

2008	Master Key Legal and Contractual issue in Project Financing, Project Finance Law and Infrastructure School.
2010	Arbitration for Judges. International Law Institute, Washington DC, US.

Work Experience:

1997-2000	Chief of Maintenance, Houay Ho Power Co., Ltd., Attapeu Province.
2000-2001	Technical Officer in Department of Electricity, Ministry of Industry and Handicraft.
2004	Technical Officer in Department of Energy Promotion and Development, Ministry of Energy and Mines.
2007	Deputy Manager of Contract Negotiation and Management Division, Energy Promotion and Development Department, Ministry of Energy and Mines.
2008	Manager of Contract Negotiation and Management Division, Energy Promotion and Development Department, Ministry of Energy and Mines.
2012	Deputy Director General of Energy Business Department, Ministry of Energy and Mines.
2017	Acting Director General of Planning and Cooperation Department, Ministry of Energy and Mines.
2019-2020	Director General of Planning and Cooperation Department, Ministry of Energy and Mines.
2020-Present	Managing Director of Electricite Du Laos (EDL).
2020-Present	Vice Chairman of the Board of Directors of EDL-Generation Public Company.

Curriculum Vitae
Mr. Phongsavath SENAPHUAN

Name and Surname:	Mr. Phongsavath SENAPHUAN
Date of Birth:	10/10/1978
Age:	44
Nationality:	Lao
Address:	Nongbeuk Tai Village, Sikhottabong District, Vientiane Capital
Education:	Sengsavanh Business Management University

Work Experience:

2001 - Present	Chairman of the Board of Directors and President of Phongsubthavy Road, Building and Irrigation Construction Sole Co., Ltd.
2020 – Present	Director of the Board of Directors of EDL-Generation Public Company.

❖ Current Board of Directors position in 1 company:

1) Phongsubthavy Road, Building and Irrigation Construction Sole Co., Ltd.

Curriculum Vitae
Mr. Somlath MEK AKATH

Name and Surname:	Mr. Somlath MEK AKATH
Date of Birth:	21/07/1972
Age:	50
Nationality:	Lao
Address:	Tanmixay Village, Xaythany District, Vientiane Capital
Education:	Master of Public Administration, Tsinghua University, China.
Foreign Languages:	English, Thai.

Trainings:

1999-2000	National Academy of Politics and Public Administration: Economics (Microeconomics and Macroeconomics).
2000	National Academy of Politics and Public Administration: International Economics.
2002	E-Commerce Executive Program for SMEs, New Delhi, India.
2002	Trade Program – Promotion, International Trade Institute of Singapore.
2003	Current International Trade: Issues and Prospects, International Institute for Trade and Development, Bangkok, Thailand.
2004	Civil and Commercial Law, Nagoya University, Japan.
2004	Workshop on Legal Technical Assistance for Countries in Transition, Legal Research and Training Institute, Ministry of Justice, South Korea.
2008	Workshop on International Negotiation, Institute of Foreign Affairs, Ministry of Foreign Affairs, Lao PDR.

Work Experience:

1999-2011	Public officer, Unit Head, Head of Industrial and Commercial Law Division, Head of Law Division, Head of Training Division at Economic Research Institute for Industry and Trade, Ministry of Industry and Commerce.
2011-2012	Head of Trade Inspection Division, Internal Trade Department, Ministry of Industry and Commerce.
2012-2014	Head of Enterprise Registration and Management Division, Department of Enterprise Registration and Management, Ministry of Industry and Commerce.
2014-2016	Deputy Director General of Enterprise Registration and Management Department, Ministry of Industry and Commerce.
2016-Present	Managing Director of Phongsubthavy Road, Building and Irrigation Construction Sole Co., Ltd.
2020-Present	Director of the Board of Directors of EDL-Generation Public Company.

Curriculum Vitae
Mr. Souksavart SOSOUPHANH

Name and Surname:	Mr. Souksavart SOSOUPHANH
Date of Birth:	20/03/1985
Age:	37
Nationality:	Lao
Address:	Meungnoy Village, Xaysettha District, Vientiane Capital
Foreign Languages:	English, Japanese and Thai
Education:	Master of Energy and Environmental Engineering, Japan.

Work Experience:

- July 2020, he was assigned to be Deputy Director of Business Department, Electricite Du Laos (EDL) from previous position under Department of Planning and Cooperation, Ministry of Energy and Mines.
- October 2020, he was appointed to be Director of Business Planning and Finance Department, EDL.
- From 2022, he was appointed to be Deputy Managing Director of Eletricite Du Laos (EDL)

Attachment 5

ໃบມອບສັນທະ
PROXY

ຂຽນທີ່ ..... Written at

ວັນທີ ..... ເດືອນ ..... ປີ .....

Date Month Year

(1) ຂ້າພະເຈົ້າ ..... ສັນຊາດ ..... ວັນທີ, ເດືອນ ແລະ ປີເກີດ .....

I/We Nationality date, month and year of birth

ບັດປະຈຳຕົວເລກທີ ..... ຢູ່ເຮືອນເລກທີ ..... ບ້ານ ..... ຖະໜົນ .....

ID card number Reside at Village Road

ເມືອງ ..... ແຂວງ .....

District Province

(2) ເປັນຜູ້ຖືຮຸ້ນ ຂອງ ບໍລິສັດ ຜະລິດ-ໄຟຟ້າລາວ ມະຫາຊົນ.

Being a shareholder of EDL-Generation Public Company.

ໂດຍຖືຮຸ້ນສາມັນຈຳນວນລວມທັງໝົດ ..... ຮຸ້ນຊຶ່ງເທົ່າກັບຈຳນວນສຽງທີ່ຈະລົງຄະແນນສຽງໄດ້.

holding the ordinary shares in the total amount of shares, which are equivalent to the same number of votes.

(3) ຂໍມອບໝາຍໃຫ້

Hereby appoint

(1) ☐ ທ່ານ/ທ່ານນາງ ..... ອາຍຸ ..... ປີ,ຢູ່ເຮືອນເລກທີ .....

Mr./Ms. age years, reside at

ຖະໜົນ ..... ບ້ານ ..... ເມືອງ .....

Road Village District

ແຂວງ ..... ລະຫັດໄປສະນີ ..... ຫຼື

Province Postal Code or

(2) ☐ ທ່ານ ຄຳມຸນ ວິພົງໄຊ ..... ອາຍຸ 65 ປີ, ຢູ່ເຮືອນເລກທີ 390

Mr. Khammoune VIPHONGXAY age 65 years, resides at 390

ຖະໜົນ ..... ບ້ານ .....ໂພນສະຫວ່າງ ..... ເມືອງ ຈັນທະບຸລີ .....

Road Village Phonsavang District Chanthabouly

ແຂວງ ນະຄອນຫຼວງວຽງຈັນ ..... ລະຫັດໄປສະນີ 2392 ..... ຫຼື

Province Postal Code 2392 or

(3) ☐ ທ່ານ ຄຳແກ້ວ ວິສີສົມບັດ ..... ອາຍຸ 48 ປີ,ຢູ່ເຮືອນເລກທີ 015

Mr. Khamkeo VISISOMBATH age 48 years, resides at 015

ຖະໜົນ ..... ບ້ານ.....ໂພນໄຊ ..... ເມືອງ ໄຊເສດຖາ .....

Road Village Phonxay District Xaysettha

ແຂວງ.....ນະຄອນຫຼວງວຽງຈັນ ..... ລະຫັດໄປສະນີ 2392 ..... ຫຼື

Province Postal Code 2392 or

(4) ☐ ທ່ານ ປອ. ພັນປະກິດ ອ່ອນພັນດາລາ ..... ອາຍຸ 44 ປີ, ຢູ່ເຮືອນເລກທີ.....593.....

Dr. Phanpakit ONPHANDALA age 44 years, resides at 593

ຖະໜົນ ..... ບ້ານ ..... ຫ້ວຍຫົ່ງ ..... ເມືອງ ..... ຈັນທະບຸລີ .....

Road Village Houayhong District Chanthabouly

ແຂວງ ..... ນະຄອນຫຼວງວຽງຈັນ ..... ລະຫັດໄປສະນີ 2392 .....

Vientiane Capital Postal Code 2392

ຄົນໃດຄົນໜຶ່ງພຽງຄົນດຽວ ເປັນຜູ້ຕາງໜ້າຂອງຂ້າພະເຈົ້າ ເພື່ອເຂົ້າຮ່ວມປະຊຸມ ແລະ ລົງຄະແນນສຽງແທນຂ້າພະເຈົ້າ ໃນກອງປະຊຸມສາມັນຜູ້ຖືຮຸ້ນ ປະຈຳປີ 2022 ໃນວັນທີ 25 ເມສາ 2023 ເວລາ 15:00 ໂມງ.

Any one of them to be my/our proxy to attend and vote on my/our behalf at the Annual General Meeting for the Year 2022 to be held on 25 April 2023 at 3:00 pm.

ສະຖານທີ່ຫ້ອງປະຊຸມ ຊັ້ນທີ 1 ອາຄານສຳນັກງານ ລັດວິສາຫະກິດໄຟຟ້າລາວ, ຖະໜົນມິດຕະພາບລາວ-ໄທ, ບ້ານທົ່ງກາງ, ເມືອງ ສີສັດຕະນາກ, ນະຄອນຫຼວງ ວຽງຈັນ ຫຼື ທີ່ໄດ້ເລື່ອນໄປໃນວັນ, ເວລາ ແລະ ສະຖານທີ່ອື່ນດ້ວຍ.

At meeting room, 1st floor, EDL Headquarters building, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital or any adjournment at any date, time and place thereof.

(4) ຂ້າພະເຈົ້າຂໍມອບໝາຍໃຫ້ຜູ້ຕາງໜ້າລົງຄະແນນສຽງແທນຂ້າພະເຈົ້າໃນກອງປະຊຸມຄັ້ງນີ້ດັ່ງນີ້:

I/We hereby authorize the proxy to vote on my/our behalf at this meeting as follows:

☐ ໃຫ້ຜູ້ຕາງໜ້າມີສິດພິຈາລະນາ ແລະລົງມະຕິແທນຂ້າພະເຈົ້າໄດ້ທຸກປະການຕາມທີ່ເຫັນສົມຄວນ;

To grant my/our proxy to consider and vote on my/our behalf as he/she may deem appropriate in all respects;

☐ ໃຫ້ຜູ້ຕາງໜ້າລົງຄະແນນສຽງຕາມຄວາມຕ້ອງການຂອງຂ້າພະເຈົ້າແລະມີສິດພິຈາລະນາແລະລົງມະຕິແທນຂ້າພະເຈົ້າໃນບາງວາລະ;

To grant my/our proxy to vote as per my/our intention and consider and vote on my/our behalf in some agendas as he/she may deem appropriate in all respects;

☐ ໃຫ້ຜູ້ຕາງໜ້າລົງຄະແນນສຽງຕາມຄວາມຕ້ອງການຂອງຂ້າພະເຈົ້າ.

To grant my/our proxy to vote as per my/our intention

ວາລະທີ 1: ລາຍງານຜົນການຈັດຕັ້ງປະຕິບັດມະຕິກອງປະຊຸມຜູ້ຖືຮຸ້ນຄັ້ງຜ່ານມາ.

Agenda No. 1 To report on the implementation results of the resolutions of the previous meeting of shareholders.

ວາລະທີ 2: ພິຈາລະນາ ແລະ ຮັບຮອງບົດບັນທຶກກອງປະຊຸມວິສາມັນຜູ້ຖືຮຸ້ນ ຄັ້ງທີ 1 ປະຈຳປີ 2023.

Agenda No. 2 To consider and adopt the Minutes of the Extraordinary General Meeting of Shareholders No.1/2023.

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

ວາລະທີ 3: ພິຈາລະນາ ແລະ ອະນຸມັດເອົາລາຍງານການເງິນ 6 ເດືອນຕົ້ນປີ 2022 ແລະ ການບໍ່ຈ່າຍເງິນປັນຜົນຈາກການດຳເນີນທຸລະກິດ 6 ເດືອນຕົ້ນປີ 2022.

Agenda No. 3 To consider and approve the Company's financial statements for the first six-month period of 2022 and no dividend payment from the business performance of the first six-month period of 2022.

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

ວາລະທີ 4: ພິຈາລະນາ ແລະ ອະນຸມັດບົດລາຍງານຜົນການດຳເນີນທຸລະກິດຂອງບໍລິສັດ ປີ 2022 ລວມທັງລາຍງານການເງິນ ຂອງບໍລິສັດ ປີ 2022 ແລະ ແຜນການດຳເນີນທຸລະກິດຂອງບໍລິສັດ ປີ 2023.

Agenda No. 4 To consider and approve the Company's business performance report including the Company's financial statements for the year 2022; and the Company's 2023 business plan.

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

ວາລະທີ 5: ພິຈາລະນາ ແລະ ອະນຸມັດການຈ່າຍເງິນປັນຜົນຈາກຜົນການດຳເນີນທຸລະກິດ ປະຈຳປີ 2022, ການກຳນົດວັນປິດປຶ້ມບັນຊີຜູ້ຖືຮຸ້ນ ເພື່ອກຳນົດສິດຂອງຜູ້ຖືຮຸ້ນທີ່ຈະໄດ້ຮັບເງິນປັນຜົນຈາກຜົນການດຳເນີນທຸລະກິດ ຂອງບໍລິສັດ ແລະ ການກຳນົດວັນທີ່ຈ່າຍເງິນປັນຜົນ.

Agenda No. 5 To consider and approve the dividend payment from the Company's 2022 business performance, the determination of the closing date of shareholders register book to determine the right of shareholders to receive dividend (the "Record Date"), and the dividend payment date.

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

ວາລະທີ 6: **ພິຈາລະນາ ແລະ ອະນຸມັດການເພີ່ມຕົວຄູນດັດສະນີເງິນເດືອນພື້ນຖານ ຂອງພະນັກງານ ໃນສົກປີ 2023.**

Agenda No. 6 **To consider and approve the increase of index multiplier of the basic salary of the Company's employees for the fiscal year 2023.**

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

ວາລະທີ 7: **ພິຈາລະນາ ແລະ ອະນຸມັດການແຕ່ງຕັ້ງປະທານສະພາບໍລິຫານ, ກຳມະການສະພາບໍລິຫານຜູ້ໃໝ່ ເພື່ອປ່ຽນແທນຜູ້ເກົ່າ, ການແຕ່ງຕັ້ງຮອງປະທານສະພາບໍລິຫານ, ກຳມະການສະພາບໍລິຫານບາງທ່ານທີ່ຄົບອາຍຸການ, ການແຕ່ງຕັ້ງກຳມະການສະພາບໍລິຫານເພີ່ມ ແລະ ການກຳນົດອາຍຸການຂອງບັນດາກຳມະການສະພາບໍລິຫານບໍລິສັດ.**

Agenda No. 7 **To consider and approve the appointment of Chairman and Director of the Board of Directors in replacement of former members, the re-appointment of Vice Chairman and some Directors, the appointment of additional Director, and the determination of the term of office of Directors of the Company's Board of Directors.**

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

ວາລະທີ 8: **ພິຈາລະນາ ແລະ ຮັບຮອງການດັດແກ້ກົດລະບຽບຂອງບໍລິສັດ ມາດຕາ 9 ວ່າດ້ວຍກຳມະການ ແລະ ມາດຕາ 12 ວ່າດ້ວຍສະພາບໍລິຫານ.**

Agenda No.8 **To consider and adopt the amendments to the Articles of Association of the Company in Article 9: Directors and Article 12: Board of Directors.**

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

(5) ການລົງຄະແນນສຽງຂອງຜູ້ຕາງໜ້າ ໃນວາລະປະຊຸມໃດທີ່ບໍ່ເປັນໄປຕາມທີ່ລະບຸໄວ້ໃນໃບມອບສັນທະສະບັບນີ້ ໃຫ້ຖືວ່າການລົງຄະແນນສຽງນັ້ນບໍ່ຖືກຕ້ອງ ແລະບໍ່ແມ່ນການລົງຄະແນນສຽງຂອງຂ້າພະເຈົ້າ ໃນຖານະຜູ້ຖືຮຸ້ນ.

Voting of the proxy in any agenda that is not as specified in this Proxy shall be considered as invalid and shall not be my/our voting as a shareholder.

(6) ໃນກໍລະນີທີ່ຂ້າພະເຈົ້າ ບໍ່ໄດ້ລະບຸຄວາມຕ້ອງການໃນການລົງຄະແນນສຽງ ໃນວາລະປະຊຸມໃດໄວ້ ຫຼື ລະບຸໄວ້ບໍ່ຈະແຈ້ງໃຫ້ຖືວ່າເຫັນດີ.

In case I/we have not specified my/our voting intention in any agenda or not clearly specified, it shall be deemed approved.

ການກະທຳໃດ ທີ່ຜູ້ຕາງໜ້າໄດ້ກະທຳໄປໃນກອງປະຊຸມ, ເວັ້ນແຕ່ກໍລະນີທີ່ຜູ້ຕາງໜ້າບໍ່ລົງຄະແນນສຽງ ຕາມທີ່ຂ້າພະເຈົ້າລະບຸໃນໃບມອບສັນທະສະບັບນີ້, ໃຫ້ຖືວ່າຂ້າພະເຈົ້າໄດ້ກະທຳເອງທຸກຢ່າງ.

Any business carried out by the proxy at the said meeting, except in case that the proxy does not vote according to my/our intention(s) specified in the Proxy, shall be deemed as having been carried out by myself/ourselves in all respects.

ລົງລາຍເຊັນ/Signed ຜູ້ຖືຮຸ້ນທີ່ມອບໝາຍ/Grantor

(.....)

ລົງລາຍເຊັນ/Signed ຜູ້ຕາງໜ້າ/Proxy

(.....)

ໝາຍເຫດ

1. ຜູ້ຖືຮຸ້ນທີ່ມອບໝາຍຈະຕ້ອງມອບໝາຍໃຫ້ຜູ້ຕາງໜ້າພຽງຜູ້ດຽວເປັນຜູ້ເຂົ້າຮ່ວມປະຊຸມແລະລົງຄະແນນສຽງ, ແລະບໍ່ສາມາດແບ່ງແຍກຈຳ ນວນຮຸ້ນ ໃຫ້ຜູ້ຕາງໜ້າຫຼາຍຄົນເພື່ອແຍກການລົງຄະແນນສຽງໄດ້.

   The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to several proxies for splitting votes.

2. ກົດໝາຍວ່າດ້ວຍທະບຽນສານ (ສະບັບປັບປຸງ) ເລກທີ 11/ສພຊ, ລົງວັນທີ 26 ພະຈິກ 2009, ເພື່ອເປັນການຮັບປະກັນຄວາມຜູກພັນຂອງຜູ້ມອບໝາຍແລະຜູ້ຕາງໜ້າທາງດ້ານກົດໝາຍ, ດັ່ງນັ້ນໃບມອບສັນທະສະບັບນີ້ຈະຕ້ອງໄດ້ນຳໄປຈົດທະບຽນສານ, ໃນນີ້ບໍລິສັດຈະບໍ່ຮັບຜິດຊອບໃດໆໃນກໍລະນີທີ່ໃບມອບສັນທະສະບັບນີ້ທີ່ຍື່ນຕໍ່ບໍລິສັດບໍ່ໄດ້ຈົດທະບຽນສານ.

   Pursuant to the Law on Notary (Amended) No. 11/NA, dated 26 November 2009, in order for the appointment by the shareholder to the proxy to have legal effect, this Proxy must be registered with the court. In this regard, the Company will not take any responsibility in the case where the Proxy submitted to the Company has not been registered with the court.

Attachment 6

Documents and evidences required to be presented prior to attending the meeting, appointment of proxy, registration and vote casting at the shareholders' meeting

The Annual General Meeting of Shareholders for the Year 2022 of EDL-Generation Public Company is held under 2 systems: shareholders can attend the meeting via the online AGM system at https://agm-egm.edlgen.com.la/user/login and shareholders can attend the meeting in person at Meeting Room, 1st Floor, EDL Headquarters Building, by proceeding as follows (as the case may be):

- EDL-Gen's email address used for sending the invitation letter to shareholders is: agm-egm@edlgen.com.la

I. Shareholders who attend the AGM meeting online

The shareholders who are allowed to attend the meeting via the online system have to have received the confirmation from the Company only. In this regards, the shareholders have to confirm their intention to attend the online meeting by following instructions in the email from the Company and proceed with the online meeting registration from the date of receiving the email to within 21 April 2023.

a. Documents required for confirming your attendance to AGM meeting for each option are as follows:

i. For shareholders attending the meeting in person by themselves, shareholders do not need to submit any electronic documents to the online AGM system.

ii. For shareholders who appoint a proxy to:

1. Authorise the proxy to consider and vote on the shareholder's behalf as the proxy deems appropriate in all respects (in this case, the proxy can only be one of the Company's independent directors);

2. Authorise the proxy to vote as per the shareholder's intention.

- For the proxy appointment in the cases of 2.1 and 2.2 above, shareholders have to scan their own identification card/passport (for foreign shareholders) for identity verification, the completed proxy form and other required documents, and combine them in one PDF file for uploading to the online AGM system to allow for the votes to be duly recorded by relevant officers.
- In addition, shareholders need to register the appointed proxy (except for the case an independent director is appointed as a proxy) by uploading the proxy's identification card/passport (for foreigners) in JPG or JPEG file format to the online AGM system for identity verification.

iii. For shareholders attending the online meeting by themselves, the shareholder's identification card/passport (for foreign shareholders) in JPG or JPEG file format needs to be uploaded to the online AGM system for identity verification. This is the only option that shareholders can cast their votes online.

The Company reserves the right to allow only the shareholders or the proxies who have proper and complete documents to attend the Online Meeting. Documents which need to be attached or uploaded onto the system for registration as detailed below:

1. Registration for attending the AGM meeting online.

Registration for EDL-Gen's 2022 AGM online meeting is open for shareholders from the date of email invitation to shareholders until 21 April 2023. Shareholders who wish to attend the meeting online have to confirm their intention via the only AGM system at https://agm-egm.edlgen.com.la/user/login. In the invitation email, shareholders will receive the following information:

1) The website link to the online AGM system for registration and vote casting.
2) Information on identification card or passport number that is to be used as Username for the online AGM system. By clicking this link https://agm-egm.edlgen.com.la/user/login to enter the system for the first time, a shareholder needs to click "Forgot password" in order to set up a new password and this will be sent to your email by the system immediately.
3) When logged in to the system, shareholders can accept the meeting invitation by selecting one of the three attendance options, namely:
   3.1. "Wish to attend the meeting by myself in person" means the shareholder confirms to attend the meeting physically by themselves.
   3.2. "Wish to attend the meeting by appointment of a proxy" means the shareholder intends to pre-register online and appoint a proxy, which can be done for the following cases:
   - Authorise a proxy to consider and vote on behalf of the shareholder as the proxy deems appropriate in all respects (in this case, the proxy can only be one of the Company's independent directors)
   - Authorise a proxy to vote as per the shareholder's intention.

   3.3. "Wish to attend the meeting by myself online" means the shareholder intends to register online, attend the meeting online via Microsoft Teams and cast votes via the online AGM system.

2. Required valid and unexpired documents and evidences for upload to the online AGM system for identity verification of the shareholders attending the online meeting.

- Identity verification documents such as identification card or passport (for foreigners) and other documents for identity verification, which need to be in JPG or JPEG file.
- Proxy form and other required documents, which need to be in PDF file.

2.1. Shareholders who are natural persons

2.1.1. For shareholders attending the online meeting themselves:

(1) Please attach valid documents issued by governmental authorities, e.g., the identification card or passport (for foreign shareholders) in JPG or JPEG file (image file), including the evidence of name or last name change (if any). In case of incomplete or incorrect documents, the Company's registration team will inform shareholders via email and ask for further documents, which can be submitted via either the online AGM system or email.

2.1.2. For shareholders appointing a proxy to attend the meeting on their behalf, the required documents are as follows:

(1) A proxy form as attached to the meeting invitation letter, which has been duly completed and signed by the shareholder and the proxy, and prepared in PDF file.

(2) A copy of the valid document of the shareholder issued by governmental authorities as specified in Item 2.1.1., which has been certified true and correct by the shareholder, and prepared in PDF file.

- **The above 2 documents must be in PDF file format and combined into one file for upload.**

(3) Valid document of the proxy issued by governmental authorities, e.g. the identification card or passport (for foreign proxy), which is prepared in JPG or JPEG file format, including the evidence of name or last name change (if any).

(4) In case of incorrect or incomplete documents, the Company's registration team will inform the proxy and/or shareholder via email and ask for further documents, which can be submitted via either the online AGM system or email.

2.2. Shareholders who are juristic persons

2.2.1. Representatives of shareholders (authorized directors) attending the online meeting themselves shall scan the following documents:

(1) Valid documents of the representatives of the shareholder (authorized directors) issued by governmental authorities, e.g. the identification card or passport (for foreign representatives of the shareholder (authorized directors), and upload this in JPG or JPEG file format (image file), including the evidence of name or last name change (if any).

(2) Scanned copies of the Foreign Investment Licence (if any), the Enterprise Registration Certification (Affidavit), the Articles of Association, and the Tax Certificate (of the latest year) of the shareholder specifying that the representatives of the juristic person attending the meeting are duly authorized to represent the shareholder, which has been certified true and correct by the representatives of the shareholder (authorized directors). Please prepare this in JPG or JPEG file format (image file) and upload to the online AGM system for verification.

(3) In case of incorrect or incomplete documents, the Company's registration team will inform the proxy and/or shareholder via email and ask for further documents, which can be submitted via either the online AGM system or email.

2.2.2. For shareholders appointing a proxy to attend the meeting on their behalf, the required documents are as follows:

(1) A proxy form as attached to the meeting invitation letter, which has been duly completed and signed by the shareholder and the proxy, and prepared in PDF file for submission to the online AGM system.

(2) Scanned copies of the Foreign Investment Licence (if any), the Enterprise Registration Certification (Affidavit), the Articles of Association, and the Tax Certificate (of the latest year) of the shareholder specifying that the representatives of the juristic person are duly authorized to represent the shareholder, which has been certified true and correct by the representatives of the shareholder (authorized directors). Please prepare this in PDF file format and upload to the online AGM system for verification.

(3) Scanned copies of valid documents of the representatives of the shareholder (authorized directors) issued by governmental authorities as specified in Item 2.2.1(1), which have been certified true and correct by the

representatives of the shareholder (authorized directors) and prepared in PDF file.

- **The above 3 documents must be in PDF file format and combined into one file for upload.**

(4) Valid document of the proxy issued by governmental authorities, e.g. the identification card, or passport (for foreign proxy), which is prepared in JPG or JPEG file format, including the evidence of name or last name change (if any).

(5) In case of incorrect or incomplete documents, the Company's registration team will inform the proxy and/or shareholder via email and ask for further documents, which can be submitted via either the online AGM system or email.

2.2.3. Shareholders who are foreign juristic persons

(1) Please follow the instructions in Item 2.2.1 or Item 2.2.2, as the case may be.

(2) Documents of foreign juristic person shall be translated into Lao or English, and such translation shall be certified by the representatives (authorized directors) of such foreign juristic persons.

3. Appointment of Proxy

Shareholders who are unable to attend the meeting by themselves may appoint a proxy to attend the meeting on the shareholders' behalf by proceeding as follows:

3.1. Appoint any person or one of the independent directors of the Company to attend and vote at the meeting on the shareholder's behalf by specifying the name and details of the proxy or marking (✓) in the □ in front of the name of one of the directors as provided in the proxy form to be the proxy to attend the meeting.

- Please scan the completed Proxy Form in PDF file format for upload to the online AGM system within 21 April 2023 for verification by the Company's relevant officers.

In this regard, shareholders may not split shares to appoint several proxies to split votes in the meeting. Each shareholder shall authorize the proxy to cast the votes equalling to the same number of shares held by such shareholder, and shall not appoint only parts of the shares held by such shareholder.

4. Reply from the online AGM system and receipt of Microsoft Teams link for the online meeting.

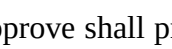
- If approved by the Company's registration officers, the system will notify the registration status and provide the Microsoft Teams link within the user account on the online AGM system.
- If not approved by the Company's registration officers, the system will inform the shareholder and/or the proxy via their email.
- Email addresses informing unsuccessful registration are agm-egm@edlgen.com.la for shareholders registering for attending the online meeting by themselves, and proxy-register@edlgen.com.la for shareholders appointing a proxy. This email sent to the shareholder or the proxy from registration officers requires documents to be re-submitted within the specified time period.

5. Vote casting in the online AGM meeting

5.1. Online voting regulation

(1) One share is entitled to one vote. Shareholders shall only cast the votes equalling to the same number of shares held.
(2) When the shareholder is logged in to the system for vote casting, the system will provide two options for casting your vote: Agree or Not Agree. In this regard, the shareholder will be able to see and click into the agenda for casting their vote only when that agenda is currently open for voting.

5.2. Online Vote Casting Procedures for Each Agenda

In casting votes in each agenda, in order to save time of the shareholders, the Chairman will ask if anyone disapproves and provide no more than 2 minutes for vote casting. The shareholders and the proxies who approve shall press the **Agree** button  and those who disapprove shall press the **Not Agree** button  in the voting windows so that the system can record and count the votes.

Exception: For a proxy in which the votes have been clearly specified by the shareholder in the proxy form, and the case of authorising the proxy to consider and vote on behalf of the shareholders in all respects as the proxy deems appropriate (the case of appointing an independent director as a proxy), the proxy cannot cast the votes online because the Company's relevant officers will have already recorded such votes as per the proxy form previously submitted to the online AGM system.

5.3. Vote Counting and Announcement of Voting Result

Managing Director of the Company shall explain the vote counting procedures to the meeting prior to the commencement of the meeting agenda. The Company will count the votes and inform the voting result to the meeting before each agenda is finished. Shareholders can view the summary and announcement of voting results through the online meeting on Microsoft Teams.

The Company will deduct the disapproval or "Not Agree" votes from the total votes attending the meeting. The remaining votes will be deemed as approval votes.

II. Shareholders who attend the AGM meeting in person.

For your convenience for the registration process to attend the Annual General Shareholders' Meeting for the Year 2022 of EDL-Generation Public Company, the shareholders or the proxies who will attend the meeting shall bring the invitation to the meeting, registration documents and proxy form for the registration.

The Company reserves the right to allow only the shareholders or the proxies who have proper and complete documents to attend the meeting.

1. **Required valid and unexpired documents and evidences to be presented by the shareholders or the proxies prior to attending the meeting**

1.1. Shareholders who are natural persons

1.1.1. Shareholders attending the meeting by themselves shall present valid document issued by governmental authorities, e.g., the identification card or

passport (for foreign shareholders), including the evidence of name or last name change (if any).

1.1.2. Shareholders appointing a proxy to attend the meeting. A proxy shall present the documents as follows:

(1) A proxy form as attached to the meeting invitation letter, which has been duly completed and signed by the shareholder and the proxy.

(2) A copy of valid document of the shareholder issued by governmental authorities as specified in Item 1.1.1., which has been certified true and correct by the shareholder.

(3) Valid document of the proxy issued by governmental authorities, e.g. the identification card or passport (for foreign proxy), including the evidence of name or last name change (if any).

1.2. Shareholders who are juristic persons

1.2.1. Representatives of shareholders (authorized directors) attending the meeting by themselves shall present the documents as follows:

(1) Valid documents of the representatives of the shareholder (authorized directors) issued by governmental authorities, e.g., the identification card or passport (for foreign representatives of the shareholder (authorized directors), including the evidence of name or last name change (if any).

(2) Copies of the Foreign Investment Licence (if any), the Enterprise Registration Certification (Affidavit), the Articles of Association and the Tax Certificate (of the latest year) of the shareholder specifying that the representatives of the juristic person attending the meeting are duly authorized to represent the shareholder, which have been certified true and correct by the representatives of the shareholder (authorized directors).

1.2.2. Shareholders appointing a proxy to attend the meeting. A proxy shall provide the documents as follows:

(1) A proxy form as attached to the meeting invitation letter, which has been duly completed and signed by the shareholder and the proxy.

(2) Copies of the Foreign Investment Licence (if any), the Enterprise Registration Certification (Affidavit), the Articles of Association and the Tax Certificate (of the latest year) of the shareholder specifying that the representatives of the juristic person are duly authorized to represent the shareholder, which have been certified true and correct by the representatives of the shareholder (authorized directors).

(3) A copy of valid documents of the representatives of the shareholder (authorized directors) issued by governmental authorities as specified in Item 1.2.1(1), which have been certified true and correct by the representatives of the shareholder (authorized directors).

(4) Valid document of the proxy issued by governmental authorities, e.g. the identification card, or passport (for foreign proxy), including the evidence of name or last name change (if any).

1.2.3. Shareholders who are foreign juristic persons

(1) Please follow the instructions in Item 1.2.1 or Item 1.2.2, as the case may be.

(2) Documents of foreign juristic person shall be translated into Lao or English, and such translation shall be certified by the representatives (authorized directors) of such foreign juristic persons.

2. Appointment of Proxy

Shareholders who are unable to attend the meeting by themselves may appoint a proxy to attend the meeting on the shareholders' behalf by proceeding as follows:

2.1. Appoint any person or one of the independent directors of the Company to attend and vote at the meeting on the shareholder's behalf by specifying the name and details of the proxy or marking (✓) in the □ in front of the name of one of the directors as provided in the proxy form to be the proxy to attend the meeting.

2.2. Return the duly completed proxy form to the Company Secretary Division within **25 April 2023** at least an hour before the meeting starts (14:00 hour) for verification of documents.

In this regard, shareholders may not split shares to appoint several proxies to split votes in the meeting. Each of the shareholders shall authorize the proxy to cast the votes equalling to the same number of shares held by such shareholder, and shall not appoint only parts of the shares held by such shareholder.

3. Registration

The Company will start the registration process for attending the Annual General Meeting of Shareholders for the Year 2022 of EDL-Generation Public Company 1.5 hours before the Meeting starts or from 1.30 p.m. - 3.00 p.m. on **25 April 2023**, at Meeting Room, 1st Floor, EDL Headquarter Building, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital. Please refer to the map attached.

In each Agenda, the Company will temporarily suspend the registration process before voting and will re-open the registration process again after the completion of vote counting.

4. Vote casting

4.1. Voting Regulation

1. One share is entitled to one vote. Shareholders shall only cast the votes equalling to the same number of shares held.
2. The Company will prepare ballots for every agenda which requires vote casting. In this regard, the Company will distribute the ballots to the shareholders and proxies at the time of registration. **Except** for the case of proxy in which the votes have been clearly specified by the shareholder in the proxy form, the Company will not distribute the ballots to the proxies. The shareholders and the proxies who register after the meeting has commenced will receive only the ballots for the remaining agenda.

4.2. Voting Procedures in Each Agenda

In casting votes in each agenda, the Chairman will ask if anyone disapproves in order to save time of the shareholders and the proxies as a whole. The shareholders and the proxies who approve shall not put any mark in the ballots, while the shareholders and the proxies who disapprove shall put a mark (✓) in the □ Disapprove box and sign the ballots and raise their hands to deliver the ballots to the Company's relevant officers for vote counting. Except for the case of proxy in which the votes have been clearly specified by the shareholder in the proxy form, the Company will record such votes at the time of the registration.

In this regard, in the event that the shareholders or the proxies submit their disapproval ballots after the Chairman has announced the voting result of each agenda to the meeting, the Company will disregard such disapproval votes.

4.3. Vote Counting and Announcement of Voting Result

Prior to the commencement of the meeting agenda, Managing Director of the Company shall explain the vote counting procedures to the meeting. The Company will count the votes and inform the voting result to the meeting before each agenda is finished.

The Company will deduct the disapproval votes from the total votes attending the meeting. The remaining votes will be deemed as approval votes.

Attachment 7

Guideline to attending EDL-Gen's Annual General Meeting of Shareholders for the Year 2022 via the online system

The shareholders who would like to join the online meeting can follow the following instructions:

1. The Company will send the invitation and the details of joining the meeting via email to shareholders as follows:
    1) Link to log in to the online AGM system for registration and online voting.
    2) ID or passport number (for foreign shareholders) which is used as the Username for log in to the online AGM system.
    3) The invitation letter file for information
        – Email address of EDL-Gen that will send the invitation to shareholders is: agm-egm@edlgen.com.la

2. For shareholders who would like to join the online meeting, the online registration will be open from the day that shareholders receive the invitation until **5:00 PM on 21 April 2023.**
3. Shareholders can scan the QR code and use the short link below to download a handbook for Microsoft Teams installation guide and user manual for the online AGM system for EDL-Gen's 2022 AGM.

shorturl.at/gjqX9

Remark:

1. The shareholders need to use the ID / Passport number (for foreign shareholders) received from the invitation email as Username for log in to the online AGM system and to confirm their intention to join the online meeting. When a shareholder's identification documents and other important documents have been approved, the system will count this as part of the quorum. If the shareholder's identity verification documents are not approved and the shareholder is therefore not successfully registered or enrolled, the shareholder will not be counted as part of the quorum, and will be unable to cast their votes online and watch the

live online meeting. During the online voting, if a shareholder leaves the meeting or is logged out from the online AGM system, the system will deduct the votes from the quorum.

2. For joining the Annual General Meeting of Shareholders for the Year 2022 of EDL-Gen via online system, shareholders need to have a valid email to receive the invitation.
3. The information that shareholders fill into the system needs to match the information on Record Date from the Lao Securities Exchange.
4. In case shareholders encounter any problems when using EDL-Gen's online AGM system, please contact 020 2221 0404, 020 5884 8144 (on service until 25 April 2023 during 8:30 AM – 5:00 PM)

Attachment 8

ແຜນທີ່ ຂອງສະຖານທີ່ຈັດກອງປະຊຸມສາມັນຜູ້ຖືຮຸ້ນປະຈຳປີ 2022

Map of the Meeting Venue

