(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC

PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company

No: 1999/EDL-Gen
Vientiane Capital, dated 12 October 2017

INVITATION LETTER

To: Shareholders of EDL-Generation Public Company

Subject: Invitation to the Extraordinary General Shareholders' Meeting No.1/2017

- Pursuant to the resolution of the Extraordinary Board of Directors' Meeting No. 3/2017 of EDL-Generation Public Company, dated 23 September 2017.

EDL-Generation Public Company (the "**Company**") is honored to invite you to attend the Extraordinary General Shareholders' Meeting No. 1/2017 on **25 October 2017** at 3:00 p.m. (registration process start at 1:30 p.m.), at Meeting Room, 1st Floor, EDL Headquarter Building, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital. The Company has announced the date, time and agenda of the Extraordinary General Shareholders' Meeting No. 1/2017 on the websites of the Company (www.edlgen.com.la) and the Lao Securities Exchange (www.lsx.com.la).

The shareholder register book shall be closed to determine the rights of shareholders to attend the Extraordinary General Shareholders' Meeting No. 1/2017 on **11 October 2017.**

We hope that you will give a time to attend this Meeting.

Sincerely yours,

Vice Chairman of Board of Directors

-signature-

Bounoum SYVANPHENG

Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital, Lao PDR. P.O.Box 2392
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Attachments:

1. Agenda of the Extraordinay General Shareholders' Meeting No. 1/2017.
2. Minutes of the Annual General Shareholders' Meeting for the year 2016.
3. Proxy Form.
4. Documents and evidences required to be presented prior to attending the meeting, proxy registration and voting at the Extraordinay General Shareholders' Meeting.
5. Map for the Extraordinay General Shareholders' Meeting No. 1/2017 place.

Remarks:

1. All shareholders shall obtain the invitation letter and all attachments at the Lao Securities Exchange, 4th Floor, Settlement and Depository Department, Phonthan Neua Village, T4 Road, Saysetha District, Vientiane Capital starting from 13 October 2017, Tel: (856-21) 454 361-4, Fax: (856-21) 454361-4.

2. For the shareholders who wish to attend the Meeting yourselves, please present the identification cards or passports (for foreign shareholders) on the meeting date to identify yourselves for attending the Meeting.

3. If any shareholder wishes to appoint a proxy to attend the Meeting and cast votes on your behalf, please complete the information and sign the Proxy Form attached hereto in the **Attachment 3**.

4. The proxy who will be attending the Meeting must present documents or evidences to identify himself/herself for attending the Meeting, according to the details specified in the **Attachment 4** attached hereto, and submit to the Chairman of the Meeting and/or a person authorized by the Chairman before attending the Meeting.

5. If any shareholder wishes to appoint a director of the Company to attend and cast votes on your behalf, please complete the information and sign the Proxy Form and put a mark (✓) in the □ in front of the name of one of the independent directors as provided in the Proxy Form to be the proxy, and please submit such Proxy Form, including supporting documents to EDL-Generation Public Company, 7th Floor, the **Company Secretary Office**, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital, Lao PDR. P.O. Box 2392, and **please deliver to the Company before 25 October 2017**.
6. If you have any queries or questions in relation to the proxy appointment, you may contact the Company Tel: (856-20) 5454 9978 Mrs. Phokhine UPPHAY and (856-20) 2224 8202 Mr. Bounkeuth XAYASONE, during the office hours.

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Agenda 1. To consider and adopt the Minutes of the Annual General Shareholders' Meeting for the year 2016.

Detail and Background:

The Annual General Shareholders' Meeting for the year 2016 was convened on **06 April 2017**. The Minutes of the Annual General Shareholders' Meeting has been proposed to the shareholders' meeting to consider and adopt, details of which appear in the **Attachment 2** attached hereto.

Board of Directors' opinion:

The minutes of the meeting were recorded accurately and completely so that the Extraordinary General shareholders' meeting shall approve the Minutes of the Annual General Shareholders' Meeting for the year 2016, held on 06 April 2017.

Required Votes:

The Law on Enterprises stipulates that this agenda must be approved by the votes of more than half of the total votes in the Meeting.

Agenda 2. To consider and approve 20 percent of the ordinary shares purchase in Don Sahong Power Company Limited and 20 percent of the ordinary shares purchase in Xayaburi Power Company Limited of the independent power producers (IPPs) from Electricite Du Laos (EDL).

Detail and Background:

According to its business expansion plan and to create the shareholder's value. Thus, the Company proposed to the Extraordinary General Shareholders' meeting shall be approve the ordinary shares purchase in Independence Power Producers (IPPs) as details follows:

(1) Xayaburi hydropower project is located in Xayaburi province with an total installed capacity of 1.285 MW, hereby for Electricite Du Laos holding 20% equal to 257 MW, the Commercial Operation Date (COD) of the project is expected to be in the year 2019, with an approximately amount in cash not exceeding of USD 378 Million.

(2) Don Sahong hydropower project is located in Champasak province with an total installed capacity of 260 MW, hereby for Electricity Du Laos (EDL) 20% equal to 52 MW, the Commercial Operation Date (COD) of the project is expected to be in the year 2019, with an approximately amount in cash not exceeding of USD 72 Million.

Nonetheless, the purchase ordinary shares in (1) Xayaburi Power Company Limited, (2) Don Sahong Power Company Limited by EDL and the acceptance of the transfer by the company will take place only after both parties have completely fulfilled the conditions which were specified by both parties in the Memorandum of Understanding (MOU) for the Share Transfer of the project dated 21 July 2017, which include the following essential conditions:

(1) The both party having received any and all approvals from its Board of Directors necessary to effect the share transfer contemplated in the MOU and the Share Transfer Agreement;

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(2) The both party having received all government approvals necessary to effect the share transfer contemplated in the MOU and the Share Transfer Agreement;

(3) EDL has received any and all necessary consents, authorizations and approvals from any other shareholders in (1) Xayaburi Power Company Limited (2) Don Sahong Power Company Limited and the various lenders (if any), to complete the share purchase contemplated in the MOU and the Share Transfer Agreement; and

(4) The Company having received approval from its shareholders' meeting, if necessary, to accept the transfer of share contemplated in the MOU and the Share Transfer Agreement.

And proposed to the Extraordinary General Shareholders' Meeting No. 1/2017 authorized to Board of Directors and/or any person entrusted by such person shall be authorized to contact, negotiation, determine conditions, values and relevant details, amend, add, agree, execute, sign, deliver documents and/or agreement relating to the aforementioned purchase of shares from EDL and/or any person relevant to the said purchase of shares, including without limitation, the share transfer agreement and shareholders agreement, including without limitation, disclose any relevant information, contact, make statement or provide information to the relevant governmental authorities and/or entities, the Lao Securities Commission Office, and the Lao Security Exchange, and to prepare, amend, add and/or change any relevant information to be disclosed, as well as to take any other actions necessary and relevant to the transaction until completion, including to have the power to appoint and/or remove any substitute to take the foregoing actions.

Thus, the shares purchase of the two hydropower projects can be made only getting the consensus from the Extraordinary General Shareholders' Meeting No. 1/2017.

Board of Directors' opinion:

The Board of Directors has thoroughly considered and is of the opinion that the shareholders' meeting shall approve the ordinary shares purchase of two hydropower projects from EDL and the authorization as said above.

Required Votes:

The law on Enterprises stipulates that this agenda must be approved by the votes of at least two-third (2/3) of the total votes attending the meeting and at least 80 percent of total paid-up shares.

Agenda 3. To consider and approve the capital sources to purchase the shares of Independent Power Producers (IPPs) from Electricite Du laos (EDL).

Detail and Background:

To achieve the company's business target i.e: according to its business expansion plan and to create the shareholder's value. Thus, the Company propose to the meeting shall be approve the issuance and offering of the Corporate Debenture from financial institutions to US Dollar currency as details follows:

Purpose:	To invest in Independent Power Producers (IPPs) such as Don Sahong hydropower project and Xayaburi hydropower project and/or to investment in related activities.
Amount:	The approximate amount not exceeding of USD 550 Million.
Interest rate:	Subject to credit rating result of the company and the market situation at the time of borrowing and offering debenture.

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Maturity: According to the budget plan and situation of the market while offering/borrowing.

Offering: Amount to be offered domestic and/or internationally, to general and/or specific investors and/or major investors and/or domestically and/or International Institutional investors according to the relevant or enforced regulation and enforceable at the time of issuance and offering debenture.

Propose to the Extraordinary Shareholders' Meeting No. 1/2017 authorize to the Board of Directors and/or any person entrusted by such person to consideration borrowing from financial institutes and/or offering debenture; as follows:

(1) Consider and determine amount of borrowing from the financial institutes and/or offering debenture, relevant details, amend, add, agree, execute, sign, deliver documents and/or agreement relating to the loaning from financial institutes and/or offering debenture, including without limitation disclose any relevant information, contact, make statement or provide information to the relevant governmental authorities and/or entities, the Lao Securities Commission Office, and the Lao Security Exchange, and to prepare, amend, add and/or change any relevant information to be disclosed, as well as to take any other actions necessary and relevant to the transaction until completion, including to have the authorize to appoint and/or remove any substitute to take the foregoing actions.

(2) Consider and determine amount relevant details and conditions necessary with the borrowing from financial institutes and/or issuance and offering debenture to comply with all applicable laws, and other relevant details of the issuance debenture such as: type, maturity, amount, interest rate, currency, duration and method of allocation, details on offering to secondary market of the debenture, including without limited to the determination of appointment of consultant, the underwriter, perform, sign, deliver applications, agreements and/or various documents with to the Lao Securities Commission Office, Lao securities Exchange, governmental authorities and/or any relevant persons for such matters.

Board of Directors' opinion:

The Board of Directors has thoroughly considered and is of the opinion that the shareholders' meeting shall approve the borrowing from financial institutes and/or issuance and offering debenture and the authorization as said above.

Required Votes:

The law on Enterprises stipulates that this agenda must be approved by the votes of at least two-third (2/3) of the total votes attending the meeting and at least 80 percent of total paid-up shares.

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Minutes of the Annual General Shareholders' Meeting for the year 2016, dated 06 April 2017

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LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company

Vientiane Capital, Date 20 April 2017

Minutes of the Annual General Shareholders' Meeting for the Year 2016
EDL-Generation Public Company

The Meeting was held on 06 April 2017 at 15:00 p.m. at Meeting Room 1st Floor, EDL Headquarter Building, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital. Mr. Bounoum SYVANPHENG Vice Chairman of Board of Directors acted as the Chairman of the Meeting; due to Dr. Khammany INTHIRATH, Chairman of the Board of Directors wasn't able to attend the meeting and be authorized to Mr. Bounoum SYVANPHENG was a chairman in the Annual General Shareholders' Meeting for the year 2016. There were 179 shareholders attending the Meeting in person and 420 shareholders attending the Meeting by proxy, totaling 599 shareholders, holding the total of 1.494.674.773 shares, representing 89,005 percent of the total paid-up shares of the company, thereby forming a quorum pursuant to the Enterprise Law and the Articles of Association of the Company.

Chairman introduced each of the Directors and the relevant officers attending the Meeting as follows:

1. **Mr. Bounoum SYVANPHENG**	Positions:	Vice Chairman of the Board of Directors of EDL-Generation Public Company (EDL-Gen or the "Company") / Managing Director of Electricity Du Laos (EDL)
2. **Mrs. Rattana PRATHOUMVAN**	Positions:	Director / Managing Director (CEO) of EDL-Gen
3. **Mr. Bounma MANIVONG**	Positions:	Director of EDL-Gen / Deputy Managing Director of ELECTRICITE DU LAOS (EDL)
4. **Mr. Sychath BOUTSAKITIRATH**	Positions:	Director of EDL-Gen / Deputy Director of Department of Energy Business, Ministry of Energy and Mines
5. **Assoc. Prof. Dr. Kongsy SENGMANY**	Positions:	Independent Director of EDL-Gen/ Deputy Minister of Ministry of Education and Sports
6. **Prof. Dr. Khamlusa NOUANSAVANH**	Positions:	Independent Director of EDL-Gen / General Director of Department of Student Affairs, Ministry of Education and Sports
7. **Assoc. Prof. Khampheui PHOMMACHANH**	Positions:	Independent Director of EDL-Gen / Head of the Office of Financial Plan, National University of Lao PDR

There were seven of Board of Directors attending the Meeting and Two Board of Directors are unable to attend the Meeting names are: Dr. Khammany INTHIRATH Minister of Ministry of

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Energy and Mines/Chairman of Board of Directors and Mrs. Vanida SAVADDY Director of Board of Directors/Deputy Director of International Cooperation Department, Ministry of Finance.

In addition, there were representatives from the Lao Securities Commission Office, representatives from the Lao Securities Exchange, the Managements of EDL-Gen, Deputy Managing Director of EDL, representatives from external auditors, the inspection committee for the conduct of meeting and voting, the Committee to monitor and evaluate the meeting and internal audit committee of the Company attending the Meeting.

Prior to the commencement of the Meeting, Mrs. Rattana PRATHOUMVAN Managing Director has informed the voting procedures as per the following details:

1. Voting:
   - Each shareholder is entitled to the votes equaling to the number of shares held by them, whereby one share is entitled to one vote.
   - In casting votes in each agenda, the Chairman will ask if anyone disapproves and will ask the shareholders who disapprove to raise their hands.
     * If there are the shareholders who disapprove and raise their hands, such shareholders shall put a mark in the disapprove box in the ballots which were distributed by the Company's staff members before attending the Meeting. The Company's staff members will collect the ballots for vote counting. The shareholders who do not raise their hands will be deemed that they approve as proposed to the Meeting for consideration.
     * If there is no shareholder raising their hands, it will be deemed that all shareholders approve as proposed to the Meeting for consideration, except for the case in which the disapproval votes have been clearly specified in the Proxy Form by the shareholders and the Company has already recorded such votes.
   - In the case where the shareholders have appointed the proxies to attend the Meeting and to cast the votes as specified by the shareholders in the Proxy Form, the Company has already recorded such votes at the registration for the convenience of the proxies. The proxies are not required to put any mark in the ballots.

2. Vote Counting
   - In vote counting of each agenda, the disapproval votes of the shareholders attending the Meeting in person and by proxy, which the Company recorded the votes at the registration, will be deducted from the amount of the total shares of the shareholders attending the Meeting and casting the votes in each agenda.
   - The Chairman will announce the voting results of each Agenda to the Meeting after the vote casting of each agenda is completed by specifying the numbers and percentages of the approval votes and the disapproval votes. The Company will not count the disapproval votes of the shareholders who submit the ballots after the Chairman has announced the voting results of each agenda to the Meeting.

     Pursuant to related regulations and laws, this Annual General Shareholders' Meeting do not allow the observers ask questions when the Meeting is running, there is allow only shareholders consist the opinion and ask questions related in the Agenda.

After that Managing Director has convened the Meeting according to the agenda as per the details as follows:

Agenda 1. Result of Resolutions of previous Annual General Shareholders' Meeting.

The Managing Director reported the result of resolutions of previous Annual General Shareholders' Meeting to shareholders as follows:

I. **The Annual General Shareholders' Meeting for the year 2015**

1. Agenda 1, 2, 3, 4, 5, 6, 7 was implemented as the meeting s' opinion.
2. Agenda 8 To consider and approved the purchase of Hydropower projects from Electricite Du Laos (EDL), by using source of fund from the 3rd increase Company's registered capital (RO/PO) and Agenda 9: To consider and

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approved the purchase of Hydropower projects from Electricite Du Laos (EDL), fund raising through investment by the corporate Debentures issuance (Thai Baht) in the Stock Exchange of Thailand (SET). The currently implementation is under processing of legal documents and related parties.

II. **The Extraordinary General Shareholders' Meeting No.1 for the Year 2016**

1. Agenda 1,2,3,4 was the implementation as the Meeting's opinion.
2. Agenda 5: To consider and approve the issuance and offering of the corporate Debentures issuance (USD) for the year 2016.

The currently, those projects which are fundraising through investment by the corporate Debentures issuance (US Dollar) implementation is under processing of legal documents and related parties, expect to completed in the year 2018.

The Managing Director has reported briefly about the agenda 1, then the Chairman encouraged questions and suggestions from the Meeting and there was none.

The Chairman then informed the meeting that report of resolutions of previous Annual General Shareholders' Meeting was only reported without voting.

The Annual General Shareholders' Meeting acknowledged the report presented by Managing Director. This agenda does not require shareholders' voting.

Agenda 2. To consider and adopt the Minutes of the Extraordinary Shareholders' Meeting No. 1 for the Year 2016

The Managing Director, reported the Minutes of the Extraordinary General Shareholders' Meeting No.1 for the year 2016, which was held on 12 August 2016 to the Meeting, details of which appeared in a copy of the said minutes attached to the Invitation to this Meeting; and the Board of Directors was of the opinion that the Meeting should consider and adopt the Minutes of the Extraordinary General Shareholders' Meeting No.1 for the year 2016.

The Managing Director has reported briefly about agenda two, then the Chairman encouraged questions and suggestions from the Meeting and one shareholder named Mr. KRAIWAL KADAVANICH has suggested two issues in this agenda including: (1) the previous minutes of meeting, the content of the Lao version has been recorded accurately, whereas the English translation does not follow the Lao version, even though this version held the original content; And (2) according to the previous meeting about the consideration of voting in each agenda, the meeting should not display the result before voting, because it might distract the independent shareholders' agreement or disagreement during the vote.

The Managing Director answers to shareholder 2 issues included: (1) the english translation will be convered correctly; and (2) for the voting would improve after the vote that all shown figures.

The Chairman encouraged questions and there was none. then proposed that the Meeting to consider and adopt the Minutes of the Extraordinary General Shareholders' Meeting No. 1 for the year 2016 as per the details proposed. In this regard, the Meeting must adopt such minutes by the votes of more than half of the total votes attending the Meeting.

Resolution: The Meeting has thoroughly considered and the unanimous resolution adopt the Minutes of the Extraordinary General Shareholders' Meeting No. 1 for the year 2016, dated 12 August 2016. with the votes of more than half of the total votes of the attending the meeting as follow:

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- **Approved with 1.511.001.857 votes equivalent to 99,99 percent of the total votes attending the meeting.**

- **Disapproved with 1.500 votes equivalent to 0,0001 percent of the total votes attending the meeting.**

Agenda 3. To consider and adopt the financial statements of the company for the first 6-month-period of the year 2016 (01/01/2016-30/06/2016) and the dividend payment from the business operating result for the first 6-month-period of the year 2016.

The Managing Director, informed the meeting that pursuant to the authorization from Annual General Shareholders' Meeting of the year 2012, dated 22 April 2013. The Company has a net profit from the business operating result of the Company for the first 6-month-period of 2016 in the total net profit amount of **251,48** Billion Kip, which were reviewed by the independent auditor and disclosed to the company (www.edlgen.com.la) and the Lao Securities Exchange (www.lsx.com.la) websites.

The Company paid the dividend for the first 6-month-period of the year 2016 to shareholders whose names appear in the shareholder register book on the closing date of the shareholder register book, which determined the right of shareholder to receiving the dividend, dated **15 September 201**6, at the rate of **130** Kip per share. The total of dividend had been paid of approximately **218,31** Billion Kip and had been paid to shareholder on dated **29 September 201**6.

The Board of Directors was of the opinion the the Meeting should consider and adopt the financial statements of the company for the first 6-month-period of the year 2016 and the dividend payment from the business operating result for the first-6-month period of the year 2016 as said above.

The Managing Director has reported briefly about the agenda 3, then the Chairman encouraged questions and suggestions from the Meeting and there was none.

The Chairman then proposed to the Meeting to consider and adopt the financial statements of the company for the first 6-month-period of the year 2016 and the dividend payment from the business operating result for the first 6-month-period of the year 2016 and as per the details proposed. In this regard, the Meeting must adopt such matters by the votes of more than half of the total votes attending the Meeting.

Resolution: The Meeting has thoroughly considered and the unanimous resolution adopt the dividend payment from the business operating result for the first 6-month-period of the year 2016 and the financial statements of the company for the first 6-month-period of the year 2016, by the votes of more than half of the total votes attending the meeting as follow:

- **Approved with 1.512.603.757 votes equivalent to 100 percent of the total votes attending the meeting**

Agenda 4. To consider and adopt the report on the business operating result of the Company for the year 2016, the financial statements of the Company for the year 2016, and the business plan of the Company for the year 2017.

The Managing Director, reported to the meeting to consider and adopt the report on the business operating result of the Company for the year 2016, the financial statements of the Company for the year 2016, and the business plan of the Company for the year 2017 as follows:

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I. The report on business operating result of the Company for the year 2016

The year 2016, the Company has operated its business of generating electricity for whole sale to ELECTRICITE DE LAOS (EDL). Meanwhile we have to improve to consistency with regulation and law of listed company in Lao Securities Exchange and purchased shares of 5 Independence Power Producers (IPPs) which resulting in a present registered capital increased to 6.717.214.788.000 Kip and 1.679.303.697 Shares.

Furthermore, the Company paid loyalty fee regularly approximately of 185,53 Billion Kip and enhance human resource firmly along with supporting society and environment. The Company arranges some activities cooperating with local people living near the Company's dam site. The main activities are planting trees releasing fish, supplying the classroom equipment, donation of the blankets and clothes, the project has paid in total of 1,42 Billion KIP. the details of the activities are attached with the invitation letter.

The Company has a net profit from the business operating result of 2016 in total of 554,35 Billion Kip, The financial statements of 2016 which were reviewed by the independent auditor. Details of which appear in the invitation letter and disclosed to the company (www.edlgen.com.la) and the Lao Securities Exchange (www.lsx.com.la) websites.

In the year 2017, based on the policy of the Company relating to the distribution of reasonable dividend to its shareholders and to make sure that electricity generation business can be growing in sustainable manner for the year 2017. The Company plans the business operation to set target which is a tendency in revenue that high performance and set target as oriented in the expense. The Company will carry on to invest in Hydropower Projects as follows:

1. Investment in EDL-Wholly owned Projects
2. Investment in EDL's shareholder Projects
3. Investment in the Company owned and Joint venture Projects both domestic and foreign

(Details of which appear in the invitation letter and disclosed to the company (www.edlgen.com.la) and the Lao Securities Exchange (www.lsx.com.la) websites).

The Managing Director has reported briefly about the agenda 4, then the Chairman encouraged questions and suggestions from the Meeting and there was none.

The Chairman then proposed to the Meeting to consider and adopt the report on the business operating result of the Company for the year 2016, the financial statements of the Company for the year 2016, and the business plan of the Company for the year 2017 as per the details proposed. In this regard, the Meeting must adopt such matters by the votes of more than half of the total votes attending the Meeting.

Resolution: **The Meeting has thoroughly considered and the unanimous resolution adopt the business operating result of the Company for the year 2016, the financial statements of the Company for the year 2016, and the business plan of the Company for the year 2017, with the votes of more than half of the total votes attending the meeting as follow:**

- **Approved with 1.512.627.557 votes equivalent to 100 percent of the total votes attending the meeting.**

Agenda 5. To consider and approve the dividend payment from the business operating result for the last 6-month-period of 2016 (01/07/2016 - 31/12/2016).

The Managing Director reported to the Meeting to approve the dividend payment from the business operating result for the last 6-month-period of 2016 (01/07/2016 - 31/12/2016),

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pursuant to the Articles of Association of the Company, the Company has the policy to pay dividend at the rate of at least 50 percent of the net profits after deducting legal reserve fund and other reserve funds (if any) every year. The dividend payment will be subject depended on the economic conditions and various future investment plans.

The Company has a net profit from the business operating result of the Company for the last 6-month-period of 2016 (1/07/2016 - 31/12/2016) in the total amount of **302,87** Billion Kip. Proposed to the Annual General Shareholders' Meeting consider and approve the dividend payment from the business operating result of the Company for the last 6-month-period of 2016 after deducting legal reserve fund, reserve funds for power plant repair and business expansion and bonus for employees, to the shareholders whose names appear in the shareholder register book on the closing date of the shareholder register book to determine the rights of shareholders to receive dividend on **12 April 2017** at the rate of **160** Kip per share, with the total dividend to be paid of **268,69** Billion Kip. The dividend payment will be made on **28 April 2017**.

The Board of Directors has thoroughly considered and is of the opinion that the shareholders' meeting shall approve the dividend payment as said above.

The Managing Director has reported briefly about the agenda 5, then the Chairman encouraged questions and suggestions from the Meeting and there was none.

The Chairman then proposed to the Meeting to consider and approve the dividend payment from the business operating result for the last 6-month-period of 2016. In this regard, the Meeting must approve such matters by the votes of more than half of the total votes attending the Meeting.

Resolution: **The Meeting has thoroughly considered and the unanimous resolution approved the dividend payment from the business operating result for the last 6-month-period of 2016, (01/07/2016 - 31/12/2016) after deducting legal reserve fund and other reserve funds, to shareholders whose names appear in the shareholders register book on the closing date of the shareholder register book to determine the rights of shareholders to receive dividend on 12 April 2017 at the rate of 160 Kip per share, with the total dividend to be paid of 268,69 Billion Kip. The dividend payment will be made on 28 April 2017, by the votes of more than half of the total votes attending the meeting as follow:**

- **Approved with 1.512.627.557 votes equivalent to 100 percent of the total votes attending the meeting**

Agenda 6. To consider and approve the appointment of the independent auditor and the determination of the remuneration of the independent auditor for the year 2017.

The Managing Director reported to the Meeting to consider and approve the appointment of the independent auditor and the determination of the remuneration of the independent auditor for the year 2017, the Company proposed to appoint the independent auditors, i.e. Klynveld Peat Marwick Goerdeler (KPMG) to be the independent auditor of the Company for the year 2017. This is because coordination Klynveld Peat Marwick Goerdeler (KPMG) has shown satisfactory performances in terms of auditing, which reviews and audits company with due care, great consideration and professionalism and the remuneration of the independent auditors for the year 2017 shall be USD **93.500**. Details of which appear in the invitation letter and disclosed to the company (www.edlgen.com.la) and the Lao Securities Exchange (www.lsx.com.la) websites.

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The Managing Director has reported briefly about the agenda 6, then the Chairman encouraged questions and suggestions from the Meeting and there was none.

As there was no further for questions, the Chairman then proposed to the Meeting to consider and approve the appointment of the independent auditor and the determination of the remuneration of the independent auditor for the year 2017. In this regard, the Meeting must approvet such matters by the votes of more than half of the total votes attending the Meeting.

Resolution: **The Meeting has thoroughly considered and the unanimous resolution approved the appointment of the independent Auditors i.e. Klynveld Peat Marwick Goerdeler (KPMG) to be the independent auditor of the Company for the year 2017 and the remuneration of the independent auditors for the year 2017 shall be USD 93.500, by the votes of more than half of the total votes attending the meeting as the follow:**

- **Approved with 1.512.623.457 votes equivalent to 99,99 percent of the total votes attending the meeting.**

- **Disapproved with 4.100 votes equivalent to 0,00027 percent of the total votes attending the meeting.**

Agenda 7. To consider and approve the asset purchases of Nam San 3A and Nam San 3B Hydropower Plant Project.

The Managing Director reported to the meeting, in order to achieve the Company's business target, to expand the Company's investment and to enhance the wealthy of the Shareholders. Thus, the company purpose to the meeting shall be approve the investment in Nam San 3A Hydropower project and Nam San 3B Hydropower project. Nam San 3A Hydropower plant is located in Khoun District, XiengKhuang Province, with an installed capacity of 69 MW. The power generation per annual is 278 GWh and it has 46% of Plant Factor. The Project is now 100% completed and the Commercial Operation Date was on 01/2016 and Nam San 3B Hydropower plant is located in Tha Thom District, Xaysomboun Province, with an installed capacity of 45 MW. The power generation per annual is 174 GWh and it has 44% of Plant Factor. The Project is now 100% completed and the Commercial Operation Date was on 09/2015.

The total equity injection of two projects, the Company will be responsible in cash payment for equity with an approximately of USD 107 Million. Furthermore, the Company will be responsible for the interest payment and the repayment accordance with loan agreement of each project.

And authorize to Board of Directors and/or any person entrusted by such person shall be authorized to contact, negotiation, determine conditions, values and relevant details, amend, add, agree, execute, sign, deliver documents and/or agreement relating to the aforementioned with Phongsapthavy Group Limited and/or any person relevant to the said joint venture, including without limitation, the project transfer agreement, including without limitation, disclose any relevant information, contact, make statement or provide information to the relevant governmental authorities and/or entities, the Lao Securities Commission Office, and the Lao Security Exchange, and to prepare, amend, add and/or change any relevant information to be disclosed, as well as to take any other actions necessary and relevant to the transaction until completion, including to have the power to appoint and/or remove any substitute to take the foregoing actions

The Board of Directors has thoroughly considered and is of the opinion that the shareholders' meeting shall approve the investment in two projects as above mentioned and authorized to board of directors as such purposed.

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The law on Enterprises stipulates that this agenda must be approved by the votes of at least two-third (2/3) of the total votes attending the meeting and at least 80 percent of total paid-up shares.

The Managing Director has reported briefly about the agenda 7, then the Chairman encouraged questions and suggestions from the Meeting but there was none.

The Chairman then proposed to the Meeting to consider and approve the asset purchase of Nam San 3A and Nam San 3B Hydropower Plant Project. In this regard, the Meeting must approve such matters by the votes of at least two-third (2/3) of the total votes attending the meeting and at least 80 percent of total paid-up shares of the Company.

Resolution: **The Annual General Shareholders' Meeting has thoroughly considered and the unanimous resolution approved the purchase of Nam San 3A and Nam San 3B Hydropower Plant Project. The Company will settle in cash payment with an approximately of USD 107.000.000 and the Company will be responsible for the interest payment and the repayment on loan. And authorize to Board of Directors and/or any person entrusted by such person shall be authorized to contact, negotiation, determine conditions, values and relevant details, amend, add, agree, execute, sign, deliver documents and/or agreement relating to the aforementioned with Phongsapthavy Group Limited and/or any person relevant to the said joint venture, including without limitation, the project transfer agreement, including without limitation, disclose any relevant information, contact, make statement or provide information to the relevant governmental authorities and/or entities, the Lao Securities Commission Office, and the Lao Security Exchange, and to prepare, amend, add and/or change any relevant information to be disclosed, as well as to take any other actions necessary and relevant to the transaction until completion, including to have the power to appoint and/or remove any substitute to take the foregoing actions, as per the following votes:**

- **Number of vote of shareholders attending the meeting:**

  1. **Approved by 606 shareholders (vote) equivalent to 99,51 percent of the total shareholders attending the meeting.**
  2. **Disapproved with 3 shareholders (vote) equivalent to 0,49 percent of the total shareholders attending the meeting.**

- **Number of Shares (vote) of shareholders attending the meeting:**

  1. **Approved with 1.152.537.257 shares (vote) equivalent to 90,06 percent of the total paid-up shares of the Company.**
  2. **Disapproved with 90.300 shares (vote) equivalent to 0,00538 of the total paid-up shares of the Company.**

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After the agenda has been considered, the Chairman encouraged the Meeting whether anyone had any questions. And there were opinions from shareholder named Mr. KRAIWAL KADAVANICH as the representative of the shareholder association has shared the gratitude to the Company that has considered the comments and acted immediately to the improvement and this has shown that the Company has followed the principles of the development of the good business management and according to the business operation result, we're trust fully that the Company will lead into a prosperous future.

At the end of the Annual General Shareholders' Meeting, the Chairman informed to the Meeting that there were 192 shareholders attending the Meeting in person and 422 shareholders attending the Meeting by proxy, totaling 614 shareholders, holding the total of 1.513.148.457 shares, representing 90,10 percent of the total paid-up shares of the Company.

The Chairman gave a word of thanks to the shareholders for attending the Annual General shareholders' Meeting for the Year 2016 and invited all of the shareholders to attend the Annual General Shareholders' Meeting for the Year 2017 at the beginning of 2018 and wish to extend the sincerest gratitude to all shareholders, honor of guests and the Board of Directors be healthy and prosperity.

The Meeting considered all agendas of the Meeting fruitfully, without any additional issue, The Chairman finally declared the Meeting closed at 15:50 p.m.

Chairman of the Meeting

-signature-

Mr. Bounoum SYVANPHENG

Certified by

-signature-

Rattana PRATHOUMVAN

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Attachment 3

ໃບມອບສັນທະ
PROXY

ຂຽນທີ່ ..... Written at

ວັນທີ ..... ເດືອນ ..... ປີ .....
Date Month Year

(1) ຂ້າພະເຈົ້າ ..... ສັນຊາດ ..... ວັນທີ,ເດືອນ ແລະປີເກີດ .....
I/We Nationality date, month and year of birth

-ບັດປະຈຳຕົວເລກທີ ..... ຢູ່ເຮືອນເລກທີ ..... ບ້ານ ..... ຖະໜົນ .....
ID card number Reside at Village Road

ເມືອງ ..... ແຂວງ .....
District Province

(2) ເປັນຜູ້ຖືຮຸ້ນຂອງບໍລິສັດຜະລິດ-ໄຟຟ້າລາວມະຫາຊົນ.
Being a shareholder of EDL-Generation Public Company.

ໂດຍຖືຮຸ້ນສາມັນຈຳນວນລວມທັງໝົດ ..... ຮຸ້ນຊຶ່ງເທົ່າກັບຈຳນວນສຽງທີ່ຈະລົງຄະແນນສຽງໄດ້.
holding the ordinary shares in the total amount of shares, which are equivalent to the same number of votes.

(3) ຂໍມອບໝາຍໃຫ້
Hereby appoint

☐ (1)ທ່ານ/ທ່ານນາງ ..... ອາຍຸ ..... ປີ, ຢູ່ເຮືອນເລກທີ .....
Mr./Ms. age years, reside at

ຖະໜົນ ..... ບ້ານ ..... ເມືອງ .....
Road Village District

ແຂວງ ..... ລະຫັດໄປສະນີ ..... ຫຼື
Province Postal Code or

☐ (2)ທ່ານ ສຈ. ດຣ. ຄຳລືຊາ ນວນສະຫວັນ ອາຍຸ 62 ປີ, ຢູ່ເຮືອນເລກທີ 44
Prof. Dr. Khamlusa NOUANSAVANH age 62 years, resides at 44

ຖະໜົນ ດົງປ່າແລບ ບ້ານ ດົງປ່າແລບ ເມືອງ ຈັນທະບຸລີ
Road Dongpalap Village Dongpalap District Chanthabouly

ແຂວງ ນະຄອນຫຼວງວຽງຈັນ ລະຫັດໄປສະນີ 2392 ຫຼື
Province Vientiane Capital Postal Code 2392 or

☐ (3)ທ່ານ ຮສ. ດຣ. ກອງສີ ແສງມະນີ ອາຍຸ 63 ປີ, ຢູ່ເຮືອນເລກທີ 645
Assoc Prof. Dr. Kongsy SENGMANY age 63 years, resides at 645

ຖະໜົນ ໂພນຕ້ອງ ບ້ານ ໂພນຕ້ອງຈອມມະນີ ເມືອງຈັນທະບຸລີ
Road Phongtong Village PhotongChommani District Chanthabouly

ແຂວງ ນະຄອນຫຼວງວຽງຈັນ ລະຫັດໄປສະນີ 2392 ຫຼື
Province Vientiane Capital Postal Code 2392 or

☐ (4) ທ່ານ ຮສ. ຄຳເພັຍ ພົມມະຈັນ ອາຍຸ 54 ປີ, ຢູ່ເຮືອນເລກທີ 074
Assoc. Prof. Khampheui PHOMMACHANH age 54 years, resides at 074

ຖະໜົນດົງໂດກ ບ້ານ ດົງໂດກ ເມືອງ ໄຊທານີ
Road Dongdok Village Dongdok District Xaythany

ແຂວງ ນະຄອນຫຼວງວຽງຈັນ ລະຫັດໄປສະນີ 2392
Vientiane Capital Postal Code 2392

ຄົນໃດຄົນໜຶ່ງພຽງຄົນດຽວ ເປັນຜູ້ຕາງໜ້າຂອງຂ້າພະເຈົ້າ ເພື່ອເຂົ້າຮ່ວມປະຊຸມ ແລະລົງຄະແນນສຽງແທນຂ້າພະເຈົ້າ ໃນກອງປະຊຸມວິສາມັນຜູ້ຖືຮຸ້ນ ຄັ້ງທີ 1/2017 ໃນວັນທີ 25 ຕຸລາ 2017 ເວລາ 15:00 ໂມງ.

Any one of them to be my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting No. 1/2017 to be on 25 October 2017 at 3:00 pm.

ສະຖານທີ່ຫ້ອງປະຊຸມ ຊັ້ນທີ 1 ອາຄານສຳນັກງານ ລັດວິສາຫະກິດໄຟຟ້າລາວ, ຖະໜົນມິດຕະພາບລາວ-ໄທ, ບ້ານທົ່ງກາງ, ເມືອງສີສັດຕະນາກ, ນະຄອນຫຼວງວຽງຈັນຫຼືທີ່ໄດ້ເລື່ອນໄປໃນວັນ, ເວລາແລະສະຖານທີ່ອື່ນດ້ວຍ.

At meeting room, 1st floor, EDL Headquarter building, Lao-Thai Friendship road Thongkang Village, Sisattanak District, Vientiane Capital or any adjournment at any date, time and place thereof.

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(4) ຂ້າພະເຈົ້າຂໍມອບໝາຍໃຫ້ຜູ້ຕາງໜ້າລົງຄະແນນສຽງແທນຂ້າພະເຈົ້າໃນກອງປະຊຸມຄັ້ງນີ້ດັ່ງນີ້:
I/We hereby authorize the proxy to vote on my/our behalf at this meeting as follows:

☐ ໃຫ້ຜູ້ຕາງໜ້າມີສິດພິຈາລະນາ ແລະລົງມະຕິແທນຂ້າພະເຈົ້າໄດ້ທຸກປະການຕາມທີ່ເຫັນສົມຄວນ;
To grant my/our proxy to consider and vote on my/our behalf as he/she may deem appropriate in all respects;

☐ ໃຫ້ຜູ້ຕາງໜ້າລົງຄະແນນສຽງຕາມຄວາມຕ້ອງການຂອງຂ້າພະເຈົ້າແລະມີສິດພິຈາລະນາແລະລົງມະຕິແທນຂ້າພະເຈົ້າໃນບາງວາລະ;
To grant my/our proxy to vote as per my/our intention and consider and vote on my/our behalf in some agendas as he/she may deem appropriate in all respects;

☐ ໃຫ້ຜູ້ຕາງໜ້າລົງຄະແນນສຽງຕາມຄວາມຕ້ອງການຂອງຂ້າພະເຈົ້າ.
To grant my/our proxy to vote as per my/our intention

ວາລະທີ 1: ພິຈາລະນາ ແລະ ຮັບຮອງເອົາບົດບັນທຶກກອງປະຊຸມສາມັນຜູ້ຖືຮຸ້ນ ປະຈຳປີ 2016.

Agenda No.1: To consider and adopt the Minutes of Annual General Shareholders' Meeting for the year 2016.

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

ວາລະທີ 2: ພິຈາລະນາ ແລະ ອະນຸມັດການຮັບໂອນຮຸ້ນສາມັນ 20 ສ່ວນຮ້ອຍ ຂອງບໍລິສັດໄຟຟ້າດອນສະໂຮງ ຈຳກັດ ແລະ 20 ສ່ວນຮ້ອຍ ຂອງບໍລິສັດໄຊຍະບຸລີພາວເວີ້ຈຳກັດ, ໃນໂຄງການຜູ້ຜະລິດໄຟຟ້າເອກະລາດ ຈາກລັດວິສາຫະກິດໄຟຟ້າລາວ.

Agenda No. 2 To consider and approve 20 percent of the ordinary shares purchase in Don Sahong Power Company Limited and 20 percent of the ordinary shares purchase in Xayaburi Power Company Limited, in the independent power producers (IPPs) from Electricite Du Laos (EDL).

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

ວາລະທີ 3: ພິຈາລະນາ ແລະ ອະນຸມັດການຊອກຫາແຫຼ່ງທຶນ ເພື່ອຊື້ຮຸ້ນໃນໂຄງການຜູ້ຜະລິດໄຟຟ້າເອກະລາດ ຈາກລັດວິສາຫະກິດໄຟຟ້າລາວ.

Agenda No. 3 To consider and approve capital sources to purchase the ordinary shares in Independent Power Producers (IPPs).

☐ ເຫັນດີ Approve ☐ ບໍ່ເຫັນດີ Disapprove

(5) ການລົງຄະແນນສຽງຂອງຜູ້ຕາງໜ້າ ໃນວາລະປະຊຸມໃດທີ່ບໍ່ເປັນໄປຕາມທີ່ລະບຸໄວ້ໃນໃບມອບສັນທະສະບັບນີ້ ໃຫ້ຖືວ່າການລົງຄະແນນສຽງນັ້ນບໍ່ຖືກຕ້ອງ ແລະບໍ່ແມ່ນການລົງຄະແນນສຽງຂອງຂ້າພະເຈົ້າ ໃນຖານະຜູ້ຖືຮຸ້ນ.

Voting of the proxy in any agenda that is not as specified in this Proxy shall be considered as invalid and shall not be my/our voting as a shareholder.

(6) ໃນກໍລະນີທີ່ຂ້າພະເຈົ້າ ບໍ່ໄດ້ລະບຸຄວາມຕ້ອງການໃນການລົງຄະແນນສຽງໃນວາລະປະຊຸມໃດໄວ້ ຫຼືລະບຸໄວ້ບໍ່ຈະແຈ້ງໃຫ້ຖືວ່າເຫັນດີ.

In case I/we have not specified my/our voting intention in any agenda or not clearly specified, it shall be deemed approved.

ການກະທຳໃດ ທີ່ຜູ້ຕາງໜ້າໄດ້ກະທຳໄປໃນກອງປະຊຸມ, ເວັ້ນແຕ່ກໍລະນີທີ່ຜູ້ຕາງໜ້າບໍ່ລົງຄະແນນສຽງ ຕາມທີ່ຂ້າພະເຈົ້າລະບຸໃນໃບມອບສັນທະສະບັບນີ້, ໃຫ້ຖືວ່າຂ້າພະເຈົ້າໄດ້ກະທຳເອງທຸກຢ່າງ.

Any business carried out by the proxy at the said meeting, except in case that the proxy does not vote according to my/our intention(s) specified in the Proxy, shall be deemed as having been carried out by myself/ourselves in all respects.

ລົງລາຍເຊັ່ນ/Signed ຜູ້ຖືຮຸ້ນທີ່ມອບໝາຍ/Grantor

(.....)

ລົງລາຍເຊັ່ນ/Signed ຜູ້ຕາງໜ້າ/Proxy

(.....)

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ໝາຍເຫດ

1. ຜູ້ຖືຮຸ້ນທີ່ມອບໝາຍຈະຕ້ອງມອບໝາຍໃຫ້ຜູ້ຕາງໜ້າພຽງຜູ້ດຽວເປັນຜູ້ເຂົ້າຮ່ວມປະຊຸມແລະລົງຄະແນນສຽງ, ແລະບໍ່ສາມາດແບ່ງແຍກຈຳນວນຮຸ້ນໃຫ້ຜູ້ຕາງໜ້າຫຼາຍຄົນເພື່ອແຍກການລົງຄະແນນສຽງໄດ້.

   The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to several proxies for splitting votes.

2. ກົດໝາຍວ່າດ້ວຍທະບຽນສານ (ສະບັບປັບປຸງ) ເລກທີ 11/ສພຊ, ລົງວັນທີ 26 ພະຈິກ 2009, ເພື່ອເປັນການຮັບປະກັນຄວາມຜູກພັນຂອງຜູ້ມອບໝາຍແລະຜູ້ຕາງໜ້າທາງດ້ານກົດໝາຍ, ດັ່ງນັ້ນໃບມອບສັນທະສະບັບນີ້ຈະຕ້ອງໄດ້ນຳໄປຈົດທະບຽນສານ, ໃນນີ້ບໍລິສັດຈະບໍ່ຮັບຜິດຊອບໃດໆໃນກໍລະນີທີ່ໃບມອບສັນທະສະບັບນີ້ທີ່ຍື່ນຕໍ່ບໍລິສັດບໍ່ໄດ້ຈົດທະບຽນສານ.

   Pursuant to the Law on Notary (Amended) No. 11/NA, dated 26 November 2009, in order for the appointment by the shareholder to the proxy to have legal effect, this Proxy must be registered with the court. In this regard, the Company will not take any responsibility in the case where the Proxy submitted to the Company has not been registered with the court.

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Documents and Evidences Required to be Presented Prior to Attending the Meeting, Proxy, Registration and Voting at the Shareholders' Meeting

For your convenience for the registration process to attend the Extraordinary General Shareholders' Meeting No. 1/2017 of EDL-Generation Public Company, the shareholders or the proxies who will attend the Meeting shall bring the invitation to the Meeting, registration form and proxy form for the registration.

The Company reserves the right to allow only the shareholders or the proxies who have proper and complete documents to attend the Meeting.

1. (Valid) documents and evidences required to be presented by the shareholders or the proxies prior to attending the Meeting

1.1. Shareholders who are natural persons

1.1.1. Shareholders attending the Meeting themselves shall present valid document issued by governmental authorities, e.g. the identification card or passport (for foreign shareholders), including the evidence of name or last name change (if any).

1.1.2. Shareholders appointing a proxy to attend the Meeting. A proxy shall present the documents as follows:

(1) A proxy form as attached to the invitation to the Meeting, which has been duly completed and signed by the shareholder and the proxy.

(2) A copy of valid document of the shareholder issued by governmental authorities as specified in Item 1.1.1., which has been certified true and correct by the shareholder.

(3) Valid document of the proxy issued by governmental authorities, e.g. the identification card or passport (for foreign proxy), including the evidence of name or last name change (if any).

1.2. Shareholders who are juristic persons

1.2.1. Representatives of shareholders (authorized directors) attending the Meeting themselves shall present the documents as follows:

(1) Valid documents of the representatives of the shareholder (authorized directors) issued by governmental authorities, e.g. the identification card or passport (for foreign representatives of the shareholder (authorized directors), including the evidence of name or last name change (if any).

(2) Copies of the Foreign Investment License (if any), the Enterprise Registration Certification (Affidavit), the Articles of Association and the Tax Certificate (of the latest year) of the shareholder specifying that the representatives of the juristic person attending the Meeting are duly authorized to represent the shareholder, which have been certified true and correct by the representatives of the shareholder (authorized directors).

1.2.2. Shareholders appointing a proxy to attend the Meeting. A proxy shall provide the documents as follows:

(1) A proxy form as attached to the invitation to the Meeting which has been duly completed and signed by the shareholder and the proxy.

(2) Copies of the Foreign Investment License (if any), the Enterprise Registration Certification (Affidavit), the Articles of Association and the Tax Certificate (of the latest year) of the shareholder specifying that the representatives of the juristic person are duly authorized to represent the shareholder, which have been certified true and correct by the representatives of the shareholder (authorized directors).

(3) Valid documents of the representatives of the shareholder (authorized directors) issued by governmental authorities as specified in Item 1.2.1(1),

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which have been certified true and correct by the representatives of the shareholder (authorized directors).

(4) Valid document of the proxy issued by governmental authorities, e.g. the identification card, or passport (for foreign proxy), including the evidence of name or last name change (if any).

1.2.3. Shareholders who are foreign juristic persons

(1) Please follow the instructions in Item 1.2.1 or Item 1.2.2, as the case may be.

(2) Documents of foreign juristic person shall be translated into Lao or English, and such translation shall be certified by the representatives (authorized directors) of such foreign juristic persons.

2. Proxy

Shareholders who are unable to attend the Meeting themselves may appoint a proxy to attend the Meeting on the shareholders' behalf by proceeding as follows:

2.1. Appoint any person or one of the directors of the Company to attend and vote at the Meeting on the shareholder's behalf by specifying the name and details of the proxy or marking (✓) in the □ in front of the name of one of the directors as provided in the proxy form to be the proxy to attend the Meeting.

2.2. Return the duly completed proxy form to the Company Secretary Office before **25 October 2017** or at least an hour before the Meeting starts for verification of documents.

In this regard, shareholders may not split shares to appoint several proxies to split votes in the Meeting. Each of the shareholders shall authorize the proxy to cast the votes equaling to the same number of shares held by such shareholder, and shall not appoint only parts of the shares held by such shareholder.

3. Registration

The Company will start the registration process for attending the Extraordinary General Shareholders' Meeting No. 1/2017 of EDL-Generation Public Company 2 hours before the Meeting starts or from 1.30 p.m. - 3.00 p.m. on **25 October 2017**, at Meeting Room, 1st Floor, EDL Headquarter Building, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital. Please refer to the map attached.

In each Agenda, the Company will temporarily suspend the registration process before voting and will re-open the registration process again after the completion of vote counting.

4. Voting

4.1. Voting Regulation

(1) One share is entitled to one vote. Shareholders shall only cast the votes equaling to the same number of shares held.

(2) The Company will prepare ballots for every agenda which requires votes. In this regard, the Company will distribute the ballots to the shareholders and proxies at the time of registration. Except for the case of proxy in which the voting has been clearly specified in the proxy form, the Company will not distribute the ballots to the proxies. The shareholders and the proxies who register after the Meeting has commenced will receive only the ballots for the remaining agenda.

4.2. Voting Procedures in Each Agenda

In casting votes in each agenda, the Chairman will ask if anyone disapproves in order to save time of the shareholders and the proxies as a whole. The shareholders and the proxies who approve shall not put any mark in the ballots, while the shareholders and the proxies who disapprove shall put a mark (✓) in the □ Disapprove box and sign the ballots and raise their hands to deliver the ballots to the Company's staff members for vote counting. Except for the case of proxy in which the voting has been clearly specified in the proxy form, the Company will record such votes at the time of the registration.

In this regard, in the event that the shareholders or the proxies submit their disapproval ballots after the Chairman has announced the voting result of each Agenda to the Meeting, the Company will disregard such disapproval votes.

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4.3. Vote Counting and Announcement of Voting Result

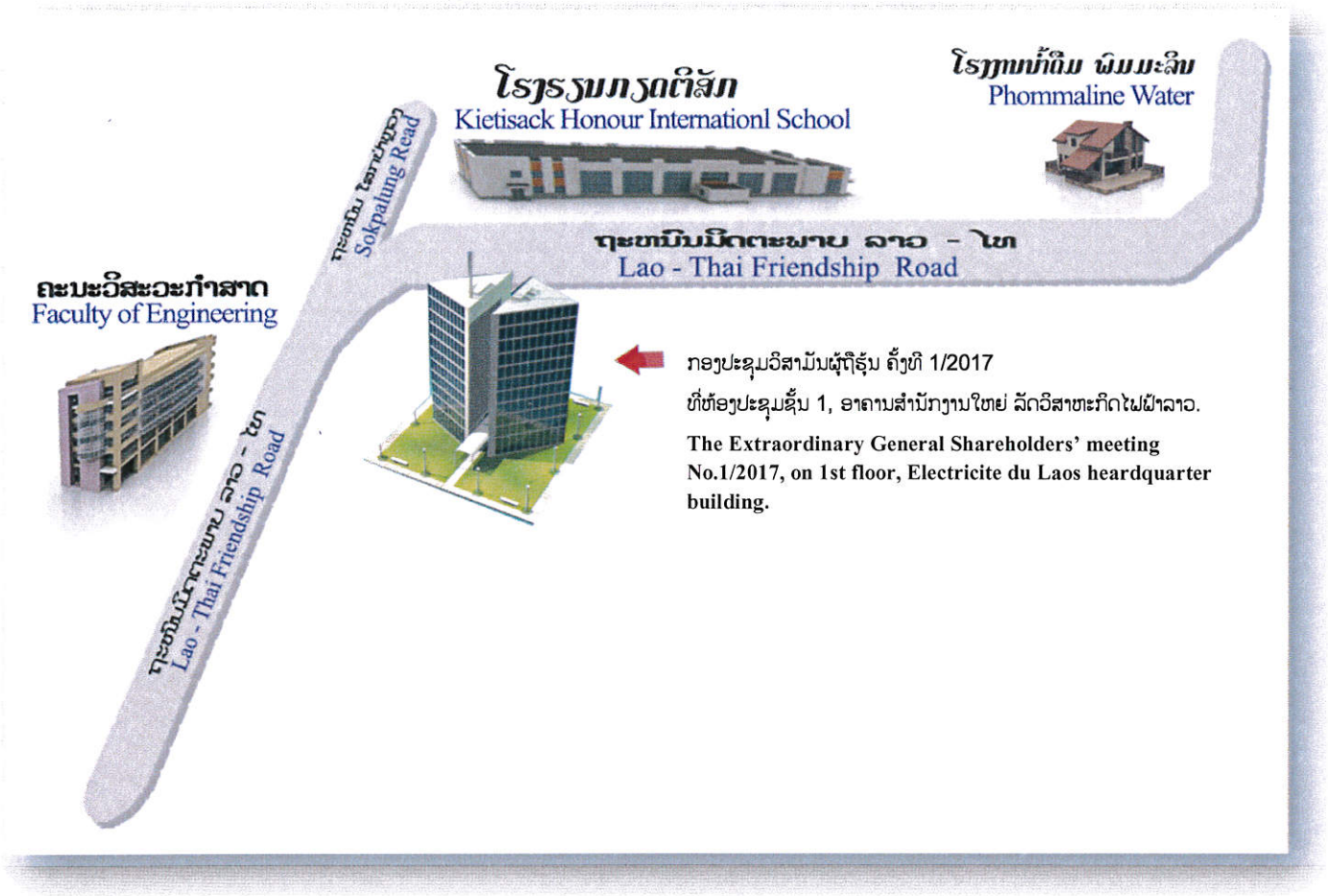
Prior to the commencement of the Meeting, Managing Director of the company shall explain the vote counting procedures to the Meeting. The Company will count the votes and inform the voting result to the Meeting before each agenda is finished.

The Company will deduct the disapproval votes from the total votes. The remaining votes will be deemed as approval votes.

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Attachment 5

Map of the Meeting Place



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