(Translation)

**LAO PEOPLE'S DEMOCRATIC REPUBLIC**
**PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY**

EDL-Generation Public Company

No. 726/EDL-Gen
Vientiane Capital, Date 07 April 2017

To: General Secretary of the Lao Securities Commission Office

The CEO of the Lao Securities Exchange

Re: Notification of the Resolutions of the Annual General Shareholders' Meeting for the year 2016.

- Pursuant to the Decision of the Securities and Exchange Commission re: Reporting and Disclosure Regulation No. 007/LSC dated 03 April 2014;
- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 22/LSX dated 07 January 2011.

EDL-Generation Public Company **(the "Company")** would like to notify the Resolutions of the Annual General Shareholders' Meeting for the year 2016, dated 06/04/2017 as follows:

**Agenda 1.** Acknowledge on the Previous Result of Resulutions of Annual General Shareholders Meeting.

**Agenda 2.** Adopted the Minutes of the Extraordinary General Shareholders' Meeting No. 1 for the year 2016. The meeting has resolved with the votes of more than half of the total votes of the shareholders attending meeting as follow:

- **Approved with 1,511,001,857 votes equivalent to 99.99 percent of the total votes attending the meeting.**
- **Disapproved with 1,500 votes equivalent to 0.0001 percent of the total votes attending the meeting.**

**Agenda 3.** Adopted the financial statements of the company for the first 6-month-period of the year 2016 (01/01/2016-30/06/2016) and the dividend payment from the business operating result for the first 6-month-period of the year 2016. The meeting has resolved with the votes of more than half of the total votes of the shareholders attending meeting as follow:

- **Approved with 1,512,603,757 votes equivalent to 100 percent of the total votes attending the meeting.**

Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Lao PDR.
P.O BOX 2392, Tel: (856-21) 316142,Fax:(856-21)316141. E-mail: edlgenhq@edlgen.com.la, www.edlgen.com.la

**Agenda 4.** Adopted the report on the business operating result report of the Company for the year 2016, the financial statements of the Company for the year 2016 and the business plan of the Company for the year 2017. The meeting has resolved with the votes of more than half of the total votes of the shareholders attending meeting as follow:

- **Approved with 1,512,627,557 votes equivalent to 100 percent of the total votes attending the meeting.**

**Agenda 5.** Approved the dividend payment from the business operating result for the last 6-month-period of 2016 (01/07/2016 - 31/12/2016) after deducting legal reserve fund, and other reserve funds, to the shareholders whose names appear in the shareholder register book on the closing date of the shareholder register book to determine the rights of shareholders to receive dividend on **12 April 2017** at the rate of **160** Kip per share, with the total dividend to be paid of **268,69** Billion Kip. The dividend payment will be made on **28 April 2017**. The meeting has resolved with the votes of more than half of the total votes of the shareholders attending meeting as follow:

- **Approved with 1,512,627,557 votes equivalent to 100 percent of the total votes attending the meeting.**

**Agenda 6.** Approved the appointment the independent auditors, i.e. Klynveld Peat Marwick Goerdeler (KPMG) to be the independent auditor of the Company for the year 2017, and the remuneration of the independent auditors for the year 2017 to be amount of USD 93.500. The meeting has resolved with the votes of more than half of the total votes of the shareholder attending the meeting as follow:

- **Approved with 1,512,623,457 votes equivalent to 99.99 percent of the total votes attending the meeting.**
- **Disapproved with 4,100 votes equivalent to 0,00027 percent of the total votes attending the meeting.**

**Agenda 7.** Approved the asset purchases of Nam San 3A and Nam San 3B Hydropower Plant Project, the Company will settle in cash approximately of USD 107,000,000. In addition this, the Company will be responsible for interest according to loan and principle payment agreement of these projects.

And propose to authorize Board of Directors and/or any person entrusted by such person shall be authorized to contact, negotiation, determine conditions, values and relevant details, amend, add, agree, execute, sign, deliver documents and/or agreement relating to the aforementioned with Phongsapthavy Group Limited and/or any person relevant to the said joint

venture, including without limitation, the project transfer agreement, including without limitation, disclose any relevant information, contact, make statement or provide information to the relevant governmental authorities and/or entities, the Lao Securities Commission Office, and the Lao Security Exchange, and to prepare, amend, add and/or change any relevant information to be disclosed, as well as to take any other actions necessary and relevant to the transaction until completion, including to have the power to appoint and/or remove any substitute to take the foregoing actions. The meeting resolved with the votes of more than two-third (2/3) of the shareholders attending the Meeting and having in aggregate of more than 80 percent of the total paid-up shares as follow:

- **Number of vote of shareholders attending the meeting:**

  1. Approved by **606** shareholders (vote) equivalent to **99.51** percent of the total shareholders attending the meeting

  2. Disapproved with **3** shareholders (vote) equivalent to **0.49** percent of the total shareholders attending the meeting

- **Number of Shares (vote) of shareholders attending the meeting:**

  1. Approved with **1,512,537,257** shares (vote) equivalent to **90.06** percent of the total paid-up shares of the Company
  2. Disapproved with **90,300** shares (vote) equivalent to **0.0053** of the total paid-up shares of the Company

Please be informed accordingly for reporting purpose.

Sincerery Yours,
Vice Chairman of Board of Directors

-signature-

Mr. Bounoum SYVANPHENG

Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Lao PDR.
P.O BOX 2392, Tel: (856-21) 316142,Fax:(856-21)316141. E-mail: edlgenhq@edlgen.com.la, www.edlgen.com.la