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LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company

No. 2352/EDL-Gen
Vientiane Capital, Date 15 August 2016

To: Secretary General of the Securities Commission Office
The CEO of the Lao Securities Exchange

Re: Notification of the Resolutions of the Extraordinary General Shareholders' Meeting No. 1/2016

- Pursuant to the Decision of the Securities and Exchange Commission re: Reporting and Disclosure Regulation No. 007/LSC dated 03 April 2014;
- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 22/LSX dated 07 January 2011.

EDL-Generation Public Company (the "Company") would like to notify the Resolutions of the Extraordinary General Shareholders' Meeting No.1/2016, dated 12/08/2016 as follows:

Agenda 1. Adopted the Minutes of the Annual General Shareholders' Meeting for the year 2015. The meeting resolved with the votes of more than halt of the total shareholder attending the meeting follows:

- **Approved with 1,541,718,446 votes equivalent to 99.99 percent of the total votes attending the meeting**
- **Disapproved with 300 votes equivalent to 0.00002 percent of the total votes attending the meeting**

Agenda 2. Approved the appointment of Mrs. Rattana PRATHOUMVAN to be a new Managing Director (CEO) to continue to perform duties of the Company in replacement the former Managing Director (CEO) and approve the appointment of Mr. Bounoum SYVANPHENG Director of the Company/Managing Director of EDL to be a Vice Chairman of Board of Directors in replacement Mr. Sisavath THIRAVONG the former of Vice Chairman of Board of Directors of the Company to take on new responsibilities and the decrease of number of directors of the Company from 10 directors to 9 directors and determination of the authority who can sign to bind the Company to be as follows:

1). Any one of the chairman of the Board of Directors or the vice chairman of the Board of Directors or the Managing Director (CEO) signs alone with the company's seal affixed; or

2). Any two directors jointly sign together with the company's seal affixed.

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The meeting resolved with the total votes of the shareholder attending the meeting follows:

- **Approved with 1,541,730,246 votes equivalent to 100 percent of the total votes attending the meeting**

Agenda 3. Approved the appointment of the two Deputy Managing Directors, namely:

(1) Mr. Thongphet DOUNGNGEUN to be a Deputy Managing Director (Chief Business Development Officer (CBDO));

(2) Mr. Phoummy NETIBANDITH to be a Deputy Managing Director (Chief Operation Officer (COO)).

The meeting resolved with the votes of more than halt of the total shareholder attending the meeting follows:

- **Approved with 1,541,646,913 votes equivalent to 99.99 percent of the total votes attending the meeting**

- **Disapproved with 83,333 votes equivalent to 0.00541 percent of the total votes attending the meeting**

Agenda 4. Approved the amendments to the Articles of Association of the Company in Article 9 Directors and Article 12 Board of Directors and legal document related i.e: the Enterprise Registration Certificate and the Contract of Incorporation of the Company etc. And authorized Managing Director and/or any person entrusted by such person to amend the Articles of Association of the Company and legal document related i.e: the Enterprise Registration Certificate and the Contract of Incorporation of the Company according to recommendations of the Commerce Registrar and/or the officers of the Lao Securities Commission Office, and the Lao Securities Exchange.

The meeting resolved with the votes of more than two-thirds of the shareholders attending the Meeting and having in aggregate of more than 80 percent of the total paid-up shares as follow:

- **Number of vote of shareholders attending the meeting:**
  1. **Approved by 706 shareholders equivalent to 99.86 percent of the total shareholders attending the meeting**
  2. **Disapproved with 01 shareholder equivalent to 0.14 percent of the total shareholders attending the meeting**

- **Number of Shares (vote) of shareholders attending the meeting:**
  1. **Approved with 1,541,733,946 shares (vote) equivalent to 91.80 percent of the total paid-up shares of the Company**

2. **Disapproved with 1,000 shares (vote) equivalent to 0.00006 of the total paid-up shares of the Company**

Agenda 5. Approved the issuance and offering the Corporate Debenture to US Dollar currency with approximate amount of the issue is USD 300-350 Million as follow:

Purpose:	To investment in Pak Beng hydropower project and Nam Theun 1 hydropower project, to investment in Xeset 2 hydropower project expansion, Selabam hydropower project expansion, Solar power project, Nam Dik hydropower project, the overhaul of Xeset 1-2 hydropower project, the overhaul of Nam Mang 3 hydropower project and financing cost of Nam Phoun hydropower project and Nam Bi hydropower project and/or invest in related business and/or for working capital in the company.
Type of debenture:	Debenture (Unsecured bond).
Interest rate:	Subject to credit rating result of the company and the market situation at the time of issuance and offering debenture.
Maturity:	According to the budget plan and situation of the market while offering.
Offering:	Full amount to be offered domestic and/or internationally, to general and/or specific investors and/or major investors and/or domestically and/or International Institutional investors according to the relevant or enforced regulation and enforceable at the time of issuance and offering debenture.

And authorized to the Board of Directors and/or any person designated by the Board of Directors to negotiate the agreement and relevant documents as well as to perform other actions relevant and necessary with the mentioned issuance and offering debenture to comply with all applicable laws, including without limited to the determination of condition and other relevant details of the issuance debenture such as: type, maturity, amount, interest rate, duration and method of allocation, details on offering to secondary market of the debenture, seeking an approval from relevant authorities, and preparing, providing information and submitting document to the Lao Securities Commission Office, Credit Rating Agency and/or any relevant organization concerning the issuance and offering the mentioned debenture, appointment of debenture distributor and/or underwriter and/or consultant and related persons, appointment of debenture's representative, as well as to seek approval from relevant authorities and to negotiate, and sign relevant documents and agreement, as well as to perform other action relevant and necessary and related to the debenture issuance.

The meeting resolved with the votes of more than two-thirds of the shareholders attending the Meeting and having in aggregate of more than 80 percent of the total paid-up shares as follow:

- **Number of vote of shareholders attending the meeting:**

1. **Approved by 701 shareholders equivalent to 99.15 percent of the total shareholders attending the meeting**

2. **Disapproved with 06 shareholders equivalent to 0.85 percent of the total shareholders attending the meeting**

- **Number of Shares (vote) of shareholders attending the meeting:**
  1. **Approved with 1,541,723,176 shares (vote) equivalent to 91.80 percent of the total paid-up shares of the Company**
  2. **Disapproved with 11,770 shares (vote) equivalent to 0.0007 of the total paid-up shares of the Company**

Please be informed accordingly for reporting purpose.

Sincerery Yours,
Managing Director&CEO

-signature-

Rattana PRATHOUMVAN

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