(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company

No. 2240/EDL-Gen
Vientiane Capital, Date 26 July 2016

To: Secretary General of the Securities and Exchange Commission Office
The CEO of the Lao Securities Exchange

Re: Notification of the Important Resolutions of the Extraordinary Board of Director's meeting No. 3/2016.

- Pursuant to the Decision of the Securities and Exchange Commission re: Reporting and Disclosure Regulation No. 007/LSC dated 03 April 2014;

- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 22/LSX dated 07 January 2011.

EDL-Generation Public Company (the "Company") would like to notify the important resolutions of the Extraordinary Board of Directors meeting No. 3/2016 dated 26 July 2016 as follows:

1. Approved the issuance and offering of the Corporate Debenture of the Company to US Dollar currency, the approximate amount of the issue is USD 300-350 Million to expand the business of the Company. And this matter shall be proposed to the Extraordinary General Shareholders' Meeting No.1/2016 for further consideration the authorization to the Board of Directors and/or any person designated by the Board of Directors to negotiate the agreement and relevant documents as well as to perform other actions relevant and necessary with the mentioned issuance and offering debenture to comply with all applicable laws, including without limited to the determination of condition and other relevant details of the issuance debenture such as: type, maturity, amount, interest rate, duration and method of allocation, details on offering to secondary market of the debenture, seeking an approval from relevant authorities, and preparing, providing information and submitting document to the Lao Securities Commission Office, Credit Rating Agency and/or any relevant organization concerning the issuance and offering the mentioned debenture, appointment of debenture distributor and/or underwriter and/or consultant and related persons, appointment of debenture's representative, as well as to seek approval from relevant authorities and to negotiate, and sign relevant documents and agreement, as well as to perform other action relevant and necessary and related to the debenture issuance. And this matter shall be proposed to the Extraordinary General Shareholders' Meeting No. 1/2016 for further consideration.

2. Approved the appointment of Mr. Bounoum SYVANPHENG Director of the Company/Managing Director of EDL to be a Vice Chairman of Board of Directors in replacement Mr. Sisavath THIRAVONG the former of Vice Chairman of Board of

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Directors of the Company to take on new responsibilities and approved to decrease the number of directors of the Company from 10 directors to 9 directors. And this matter shall be proposed to the Extraordinary General Shareholders' Meeting No. 1/2016 for further consideration.

3. Approved the amendments to the Article of Association of the Company in Article 9 Directors and Article 12 Board of Directors. And this matter shall be proposed to the Extraordinary General Shareholders' Meeting No. 1/2016 for further consideration.

4. Determined the Agenda of the Extraordinary General Shareholders' Meeting No.1/2016 as follows:

Agenda 1. To consider and adopt the Minutes of Annual General Shareholders' Meeting for the year 2015.

Agenda 2. To consider and approve the appointment a new Managing Director (CEO) to continue to perform duties of the Company in replacement the former Managing Director (CEO), the appointment of a new Vice Chairman of Board of Directors, the decrease of number of directors and determination of the authority of the Board of Directors who can sign to bind the company.

Agenda 3. To consider and approve the appointment of the two Deputy Managing Directors.

Agenda 4. To consider and approve the amendments to the Articles of Association of the Company in Article 9 Directors and Article 12 Board of Directors.

Agenda 5. To consider and approve the issuance and offering the Corporate Debenture to US Dollar currency.

Please be informed accordingly for reporting purpose.

Sincerery Yours,
Managing Director & CEO

-signature-

Rattana PRATHOUMVAN

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