ສຳນັກງານໃຫຍ່

ເລກທີ: 265 /ທຄຕລ 2019
ນະຄອນຫຼວງວຽງຈັນ 11 OCT 2019

To: All shareholders, investments and other related entities.

Subject: Inform on the granted license of BCEL on share offering to the public And to the existing shareholders

- Pursuant to the Licenses on Share Offering to the Public and to the Existing Shareholders No. 0014/LSCO, date October 11, 2019.

Banque Pour Le Commerce Exterieur Lao Public (BCEL) is honorable to inform all BCEL's shareholders, investors and related entities that, BCEL is granted the Licenses on Share Offering to the Public and to the Existing Shareholders with details as follow:

- Type of share: Ordinary share
- Total amount: 114,870,815,000 LAK
- The amount of issuing shared: 20,772,300 Shares
- Par value: 5,000 LAK/Share
- Offering price for Right Offering (RO): 5,450 LAK/Share
- Offering price for Public Offering (PO): 5,550 LAK/Share

Therefore, we would like to inform you for your kind acknowledgment.

Yours faithfully,

General Managing Directors

Banque Pour Le Commerce Exterieur Lao Public

BANK OF THE LAO PDR
BANQUE POUR LE COMMERCE EXTERIEUR LAO PUBLIC
VIEN TIANE CAPITAL

Phoukhong CHANTHACHACK